



Midpeninsula Regional
Open Space District

R-25-76
Meeting 25-16
June 11, 2025

REVISED AGENDA ITEM 4

AGENDA ITEM

Approval of Amendments to the Personnel Policies and Procedures Manual

GENERAL MANAGER'S RECOMMENDATIONS

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As previously reviewed and supported by the Legislative, Funding and Public Affairs Committee:

1. Adopt a Resolution approving the amendments to the Personnel Policies and Procedures Manual.
2. Repeal the existing Board-approved Substance Abuse Policy, and in its place authorize the General Manager to revise, enact, and administer an Administrative Policy on Substance Abuse in the Workplace to allow for ease of updating for compliance based on state and federal regulatory updates over time.

COMMITTEE

- ☐ Action Plan & Budget
- ☒ Legislative, Funding & Public Affairs
- ☐ Planning & Natural Resources
- ☐ Real Property
- ☐ Ad-Hoc Committee

MEMBERS

- ☒ Ward 1 – Craig Gleason
- ☐ Ward 2 – Yoriko Kishimoto
- ☐ Ward 3 – Jed Cyr
- ☐ Ward 4 – Curt Riffle
- ☒ Ward 5 – Karen Holman
- ☒ Ward 6 – Margaret MacNiven
- ☐ Ward 7 – Zoe Kersteen-Tucker

COMMITTEE ACTION

Date: May 20, 2025

Action: The Legislative, Funding & Public Affairs Committee (LFPAC) unanimously approved with a vote of 3-0-0.

Item: R-25-67

COMMENTS

LFPAC reviewed (1) the proposed updates to the Personnel Policies and Procedures Manual and (2) the recommendation to repeal the existing Board-Approved Substance Abuse Policy and in its place authorize the General Manager to revise, enact, and administer an Administrative Policy on Substance Abuse in the Workplace, and unanimously voted to forward both items to the full Board for consideration of approval with no recommended changes.

ATTACHMENTS

- A. May 20, 2025 LFPAC Report (R-25-67)
- B. May 20, 2025 Draft LFPAC Minutes
- C. Resolution Approving the Amendments to the Personnel Policies and Procedures Manual



Midpeninsula Regional
Open Space District

LEGISLATIVE, FUNDING, AND PUBLIC AFFAIRS COMMITTEE

R-25-67

May 20, 2025

AGENDA ITEM 2

AGENDA ITEM

Proposed Amendments to the Personnel Policies and Procedures Manual

GENERAL MANAGER'S RECOMMENDATIONS

1. Forward the proposed amendments to the Personnel Policies and Procedures Manual to the full Board of Directors for consideration and approval.
2. Recommend that the Board of Directors repeal the existing Board-Approved Substance Abuse Policy, and in its place Authorize the General Manager to revise, enact, and administer an Administrative Policy on Substance Abuse in the Workplace to allow for ease of updating for compliance based on state and federal regulatory updates over time.

SUMMARY

The Board of Directors (Board) adopted the Personnel Policies and Procedures Manual (Personnel Manual) for the Midpeninsula Regional Open Space District (District) in 2007, with revisions approved in 2009, 2017, and 2019. The Personnel Manual applies to all District employees unless specific language is superseded by an existing Memorandum of Understanding (MOU) for represented staff who are part of the Field Employees Association (FEA) or Midpeninsula Rangers Peace Officers Association (POA). The recommended changes to the Personnel Manual will correct outdated job titles and language; ensure compliance with new and amended federal and state laws, as well as rules that apply to employee benefits; and incorporate specific changes from the FEA and POA MOUs, including compensation and benefit changes that are intended to apply to all District employees.

With regard to the District's Substance Abuse Policy, the Board adopted this stand-alone policy in 1998 (R-98-48) in order to implement federal regulations pertaining to employees who hold Commercial Drivers Licenses (CDLs), and to implement federal and state drug-free workplace laws. The Board has only amended the policy once, in 2002. Since that time, it has become apparent that the policy may require more frequent updates due to more regular changes in law, policy, and available drug-testing practices (including, for example, changes to California law de-criminalizing cannabis use). The General Manager recommends converting this Board approved policy to an Administrative Policy that can be administered and readily amended by the General Manager in the future. As an Administrative Policy, the District will be able to more expediently revise and enact changes which will in turn enable the District to more efficiently comply with changes in the law and best practices for drug testing and maintaining a drug-free workplace.

DISCUSSION

The Personnel Manual was adopted in 2007 and amended in 2009, 2017, and 2019. As stated in the Personnel Manual, its purpose is “to provide a system of personnel administration based upon fairness, reasonableness, uniformity and equity to help ensure that the District utilizes sound management practices, complies with applicable Federal, State and local laws and operates efficiently and effectively; and to protect and clarify the rights and responsibilities of both the employees and the District.”

The Personnel Manual applies to all employees unless specific language is superseded by a Memorandum of Understanding (MOU), as it applies to members of the Field Employees Association (FEA) and the Peace Officers Association (POA). The current MOU between the District and FEA was approved by the Board in June 2024 (effective July 1, 2024 to June 30, 2027) and the current MOU between the District and the POA was approved by the Board in October 2023 (effective July 1, 2023 to June 30, 2027). To the extent that the Personnel Manual differs from, or conflicts with, an MOU, the MOU prevails for members of the FEA and POA respectively. The District’s past practice is to update the Personnel Manual to include those policy changes in the MOUs that apply to all employees. This practice promotes fairness, equity and uniformity in policies, administrative procedures and benefits. The Personnel Manual as amended in 2019 is no longer current, prompting staff to review and update the document.

The update process included a thorough review and editing by Human Resources (HR) staff and the General Manager’s Office in conjunction with the Legal Department. The Personnel Manual was also reviewed by outside legal counsel to ensure that all changes comport with current laws. Moreover, all District staff were invited to review and comment on the draft revisions to the Personnel Manual. In total 15 responses from individual employees were received.

The proposed updates to the Personnel Policies are presented both in summary form (Attachment 1) and in detailed tracked changes (Attachment 2). The summary document references each proposed update by its Section/Title as presented in the Personnel Manual, as well as the type of update made and a brief explanation of the update. Responses to the input or questions received from staff are also included. Some of the feedback received provided a good opportunity to highlight how existing benefits or other available resources contribute to the various areas of interest raised by staff.

Essentially, the proposed revisions fall into the following categories:

- **General Clean Up:** Clean up non-substantive language, including headings, correct policy titles when referenced, job titles, punctuation/grammar, abbreviations, etc.
- **MOU Related:** Ensure applicable changes to the FEA MOU and POA MOU are implemented for non-represented employees.
- **Clarification:** Clarifying procedures, policies, and benefits.
- **Comport with Law:** Ensure policies and procedures are lawful.
- **Staff Feedback:** Feedback from staff along with District responses.

On May 20, 2025, LFPAC will have an opportunity to ask questions about the proposed updates and consider forwarding these updates to the full Board of Directors for consideration of their approval.

Finally, Human Resources continues to work on developing the details of the new salary schedule based on the recent Board-approved changes to the compensation philosophy, which are anticipated to be brought to the full Board for approval in late June.

FISCAL IMPACT

Fiscal impacts related to salaries and benefits were analyzed in 2023 when the Board approved the POA MOU and in 2024 when the Board approved the FEA MOU and applicable changes to the Office, Supervisory, and Management (OSM) staff. These changes have already been incorporated into the adopted FY 2024-2025 budget.

PRIOR BOARD AND COMMITTEE REVIEW

This item is being brought to the Legislative, Funding, and Public Affairs Committee before being forwarded to the full Board for review and approval.

PUBLIC NOTICE

Public notice was provided as required by the Brown Act.

CEQA COMPLIANCE

This item is not a project subject to the California Environmental Quality Act.

NEXT STEPS

If approved by the Legislative, Funding, and Public Affairs Committee, the Personnel Manual will be forwarded to the full Board for review and approval.

Similarly, if approved by the Committee, the recommendation to repeal the Board Substance Abuse Policy and authorize the General Manager to enact and administer an Administrative Policy on Substance Abuse in the Workplace will be forwarded to the full Board for approval.

The Personnel Manual will likely be amended again in Fiscal Year 2027-28 when the FEA and POA MOUs are scheduled to be updated.

Attachment(s)

1. Summary of Proposed Updates
2. Revised Personnel Policies and Procedures Manual

Responsible Department Head:

Stefan Jaskulak, Chief Financial Officer/ Director of Administrative Services

Prepared by:

Rebecca Wolfe, Human Resources Supervisor

Contact person:

Candice Basnight, Human Resources Manager

Midpeninsula Regional Open Space District Summary of Proposed Updates to the Personnel Policies & Procedures Manual

This document summarizes the proposed updates to the Personal Policies & Procedures Manual (Personnel Manual). Each substantive update proposed and/or made to the Personnel Manual is listed below and includes a reference to the Section/Title of the Personnel Manual that the item pertains to, the type of update made and/or relevant feedback or questions received from staff, and a brief explanation of the update and/or response to staff. Each ‘Type of Change’ is categorized as follows:

General Clean-up	Clean-up of non-substantive language, including headings, policy title and job title corrections, punctuation/grammar, abbreviations, etc.
MOU related edits	Reflect changes to the FEA MOU and POA MOU that apply to all employees.
Clarification	Clarify policy, procedure, or benefit.
Comport with law	Ensure policies and procedures are lawful and reflect changes to federal or state rules and regulations.
<i>Staff feedback (in blue)</i>	Feedback and questions from staff along with District responses.

Section / Title	Type of Update	Summary of Update
Entire Document		
	General Clean-up	Clean-up of non-substantive language, including headings, policy title and job title corrections, punctuation/grammar, abbreviations, etc.
	MOU related edits	Remove references to Supervising Rangers and/or full sections that only apply to Supervising Rangers given that Supervising Rangers are represented by the POA and instead bound by the POA MOU.
Policy 2 Job Classifications		
2.1 Classification and Compensation Plan	Clarification	Further clarification on the types of existing positions/employment, including Limited Term positions.
2.2 Reclassification	Clarification	Added language for clarity, consistent with long-term practice.
Policy 3 Recruitment and Selection		
3.1 Vacancies	Clarification	Added language for clarity, consistent with long-term practice.
3.2 Equal Opportunity Employer/Applicant Reasonable Accommodation	Comport with Law	Added expanded definition of race for clarity, consistent with current law.
3.4 Disqualification of Applicants	Clarification	Added language for clarity, consistent with long-term practice.
Policy 4 Terms of Employment		
4.2 Workday	Clarification	Added language for clarity, consistent with long-term practice.
4.4 Probationary Status – At Will Employment	Clarification MOU related edits	Added language for clarity, consistent with long-term practice. Added language similar to MOU.
4.5 Performance Evaluation Program	Clarification	Added language for clarity, consistent with long-term practice.
4.6 Promotion	Clarification	Added language for clarity, consistent with long-term practice.
4.7 Employment and Supervision of District Employees who are Related or Who Have a Conflicting Personal Relationship	Clarification	Added language for related and unrelated persons, and conflicting personal relationships.
4.9 Conflict of Interest	Clarification	Added language for clarity, consistent with long-term practice.
4.10 Transfer	Clarification	Added language for clarity, consistent with long-term practice.
4.11 Keys and Security Codes	Clarification	Added language for clarity, consistent with long-term practice.

Midpeninsula Regional Open Space District Summary of Proposed Updates to the Personnel Policies & Procedures Manual

Section / Title	Type of Update	Summary of Update
4.11 Keys and Security Codes	<i>Question received whether security systems include cameras, the accessibility of the data, and its intended uses.</i>	“Other building security systems” includes cameras. As indicated in the revised policy language that has been added for greater clarity, “the District retains the right to utilize this data to the fullest extent permitted by law as may be necessary to manage and oversee operations.” As with any data retained by the District, these data can be used to track operational activities, analyze trends, evaluate potential issues, verify qualitative information, etc. Although not currently used to inform the status of staff activities, should the need arise, these data can provide insights for that purpose.
4.12 Postings on Bulletin Boards/District Property	Clarification	Added language for clarity, consistent with long-term practice.
4.13 Off-Duty Employment and Business Ownership	Clarification	Added language for clarity, consistent with long-term practice.
4.14 Notice of Resignation	Clarification	Added language for clarity, consistent with long-term practice.
4.15 Exit Interview	Clarification	Added language regarding returning District equipment and property.
4.16 Employment Reinstatement	Clarification	Added language for clarity, consistent with long-term practice.
Policy 5 Compensation		
5.3 Pay After Promotion	Clarification	Added language for clarity, consistent with long-term practice.
5.3 Pay After Promotion	<i>Request received to consider pay after promotion to be more than 5%, with employees having the ability to negotiate their increase.</i>	No changes made. Promotions are a separate and distinct process from initial appointments, each with their own guidelines for determining appropriate compensation. Pay After Promotion is either set at the beginning step of the new salary range or at a step within the range that is equivalent to a five percent increase, whichever is closest to a five percent increase. Moreover, an additional increase of either 2.5% or 5.0% is added on top of the initial increase to compensate for the length of time since the employee’s last step increase, unless the employee was at the top of the salary range. Maintaining a system for how salaries are set for promotions that is consistent throughout is important for maintaining internal equity.
5.4 Acting Assignments	Clarification	Added language for clarity, consistent with long-term practice.
5.4 Acting Assignments	<i>Request received for acting pay to be a minimum of 10% and up to 25%, and to reduce the fifteen working day minimum (or equivalent) to 10 working days.</i>	No changes made. The proposed language provides for a range of acting pay from 5-10% which is dependent on scope of duties being performed.
5.6 Compensatory Time	Clarification	Added language for clarity, consistent with long-term practice.
5.7 Longevity Pay Program	Clarification	Added a new Board-approved benefit: 2% pay at 20 years of consecutive years of service.
5.7 Longevity Pay Program	<i>Request received for consideration of cumulative years rather than consecutive years.</i>	No changes made. Longevity pay is intended to recognize and award employees for their long-term, continued employment with the District. The addition of “consecutive” clarifies the long-standing practice of how longevity pay is awarded. Section 4.16 Employment Reinstatement provides for consideration of specific “time-in-grade” benefits when an employee returns to District employment within one year of separation in good standing.
5.8 Meritorious and Severance Pay for At-Will Managers	Clarification	Added language for clarity, consistent with long-term practice.

Midpeninsula Regional Open Space District Summary of Proposed Updates to the Personnel Policies & Procedures Manual

Section / Title	Type of Update	Summary of Update
5.8 A. Meritorious Pay for At-Will Managers	<i>Request received for extension of meritorious pay to all employees at the top of their pay range.</i>	No changes made. Unlike other employees, Managers are “at-will” and are afforded this benefit in consideration of their employment status. Related to pay, the District is exploring other methods for compensation growth, including the recent update to the compensation philosophy, classification studies, and career ladders.
5.8 B. Severance Pay for At-Will Managers	<i>Request received for extension of severance pay to all employees.</i>	No changes made. Unlike other employees, Managers are “at-will” and are afforded this benefit in consideration of their employment status.
5.9.A Night Shift	Clarification	Increased the night shift differential as approved by the Board.
5.10 Overpayments to Employees	Comport with Law	New section to outline process in the unlikely event when overpayments by the District to an employee occur.
5.10 Overpayments to Employees	<i>Request received regarding limiting the timeframe for collecting overpayments.</i>	No changes made. The California gift of public funds doctrine is set forth in the California Constitution, Article XVI, § 6. It prohibits the giving or lending of public funds to any person or entity, public or private, subject to certain exceptions. The District has an obligation to pursue overpayments to the fullest extent permitted by law regardless of timeframe. Note also that overpayments are very rare.
Policy 6 Benefits		
6.1.A Medical Insurance	Clarification	Updated the District’s increased employer contributions as approved by the Board.
6.1.A Medical Insurance	<i>Request received for benefits to include coverage for fertility treatments, gender affirming care and preventative care.</i>	No changes made. Fertility Treatments: The level of coverage for fertility treatments varies by the health plan that employees select and there are several plans from which to choose (10 total in 2025). Moreover, recent legislative actions at the state level have been expanding the types of fertility treatments covered by large group insurance plans; employees are advised to carefully review their plans and other plans as they make their annual health plan selections and to stay apprised of expanded coverage requirements. Gender Affirming Care: California law prohibits health plans from denying health care or discriminating against individuals because of the individual’s gender, including gender identity or gender expression. In 2023, California implemented the Transgender, Gender Diverse, and Intersex (TGI) Inclusive Care Act which protects the right of Californians to access Gender-Affirming health care services. Preventative Care: Under health reform, health plans must cover certain preventive services at no cost to you. This means no co-pay, co-insurance or deductible for these services. This applies specifically to network provider services.
6.1.B Cafeteria Plan	Clarification	Updated the District’s increased employer contributions as approved by the Board.
6.1.B.4 Payroll Deductions	Clarification	Added language to outline process when appropriate deductions have not been taken by the District.
6.1.C Dental Insurance	Clarification	Updated to reflect that the District no longer contracts for dental insurance with the County of Santa Clara; dental insurance is instead procured through the Public Risk Innovation, Solutions, and Management Authority (PRISM)

Midpeninsula Regional Open Space District Summary of Proposed Updates to the Personnel Policies & Procedures Manual

Section / Title	Type of Update	Summary of Update
6.1.D Vision Insurance	Clarification	Updated to reflect that District no longer contracts for vision insurance with the County of Santa Clara; vision insurance is instead procured through the Public Risk Innovation, Solutions, and Management Authority (PRISM)
6.1.G Part-Time Employees	Clarification	Clarified to state that there are no employee contributions made toward dental insurance or basic life insurance (this is true for part-time and full-time employees) and that any employer-paid benefits are prorated for part-time employees.
6.1.K Retirement	MOU related edits	Language edited to match MOUs.
6.1.M Retiree Medical Coverage	Clarification	Updated the District's increased employer contributions as approved by the Board.
6.1.N Deferred Compensation (applies to Maintenance Supervisors Only)	Clarification	Added the Board-approved deferred compensation benefit for Maintenance Supervisors.
6.1.N Deferred Compensation (applies to Maintenance Supervisors Only)	<i>Request made to extend this benefit to all employees.</i>	No changes made. The deferred compensation match was provided to the field personnel in consideration of their unique working conditions and physical exertion demands of their job duties that are not applicable to office employees.
6.2 Worker' Compensation/Industrial Injury or Illness	Clarification	Replaced the 90 day salary continuation with the hour equivalent of 720 hours. Included language for concurrent FMLA leave when an employee is absent from work due to an on-the-job injury/illness.
6.3 Professional Development	Clarification	Summarized the benefit as already outlined in the referenced Administrative Policy.
6.3 Professional Development	<i>Request made for student loan payment assistance.</i>	No changes made. The Federal Government offers Public Service Loan Forgiveness (PSLF). If you work full time for a government or nonprofit organization, such as the District, you may qualify for forgiveness of the entire remaining balance of your Direct Loans after you've made 120 qualifying payments. Also related, the District offers \$1,200 in tuition reimbursements per year to employees who are enrolled in academic courses, including courses toward earning a Bachelors and/or Masters degrees.
6.4.A New Hires	Clarification	Updated classifications eligible for uniform allowance.
6.4.B Uniform Allowance Amount and Use	Clarification Comport with law	Updated to include uniform allowance amounts as approved by the Board and/or recommended by the General Manager. Added language to address CalPERS requirement for reporting of uniform allowance.
6.4.B Uniform Allowance Amount and Use	<i>Request made to extend uniform allowance to OSTs and Rangers</i>	No changes made. Uniform allowance for employees represented by the Field Employees Association (FEA) and the Midpeninsula Rangers Peace Officers Association (POA) is specified and included in the applicable Memorandum of Understanding (MOU) as opposed to the Personnel Policies.
6.4.D District Provided Items that Remain District-Owned	Clarification	Added language for clarity, consistent with long-term practice.
6.4.D District Provided Items that Remain District-Owned	<i>Request made for "polo" to be removed from the language so that clothing type is not limited.</i>	"Polo" was removed, and new language was added to reference Administrative Policy 1.13 Branded Clothing and Gifts, which includes a broader selection of District-branded apparel.
6.4.E District Provided Items that Become Employee Property	Clarification	New section added to provide eligible employees with branded clothing/hat every 3 years.
6.4.F Boot Replacement	Clarification	Outdated section deleted.

Midpeninsula Regional Open Space District Summary of Proposed Updates to the Personnel Policies & Procedures Manual

Section / Title	Type of Update	Summary of Update
n/a	<i>Request made for additional benefits for childcare and eldercare, subsidies or care support.</i>	No changes made. Employees have the option of participating in the dependent care expense reimbursement plan (flexible spending account - FSA), a pretax benefit used for qualifying dependent care expenses. For the 2025 dependent care FSA account, employees are able to set aside up to \$5,000 on a pre-tax basis. Additionally, the Employee Assistance Program through CONCERN, offers resources and support for childcare and eldercare. Also, employees are eligible to cash out up to 80 hours of vacation per year, as long as they have a minimum of 120 hours of vacation on December 1st, which can be used to cover personal expenses during the year. Finally, each County offers a number of programs to support families, including subsidized programs, based on income eligibility and family size that employees can also consider.
Policy 7 Leave Time		
7.1 A and 7.1B Holidays	MOU related edits Clarification	Added Juneteenth holiday. Added Field Resources Specialists.
7.1 A and 7.1B Holidays	<i>Request made for additional holidays for all employees, Cesar Chavez and Indigenous People's Day.</i>	No changes made. POA, FEA, and unrepresented field employees currently receive the Cesar Chavez holiday (8 hours) because they receive 4 hours less Personal Leave and 4 hours (rather than 8 hours) for the last workday preceding the Christmas Day observance. No additional holidays are recommended at this time, recognizing that the number of paid holidays provided remains competitive, with the inclusion of Friday after Thanksgiving and Christmas Eve.
7.1.D Usage	MOU related edits Clarification	Added language to match MOUs and be consistent with current practice.
7.1.D Usage	<i>Request made for those on 9/80 schedules to be granted 9 hours for holidays rather than 8 hours (12 extra hours per year), so they do not have to use 1 hour of paid leave time on holidays.</i>	No changes made. All benefited full-time employees receive the same amount of paid holiday hours regardless of the schedule they are on.
7.2.B and 7.2.C Personal Leave Accrual and Usage	MOU related edits Clarification	Added language to match MOUs and be consistent with long-term practice.
7.3.A Administrative Leave Allotment	Clarification	Added language for clarity, consistent with long-term practice.
7.4. A.1 Vacation Accrual	<i>Request made for greater vacation accruals and cap greater than 240.</i>	No changes made. The District's benefits package, including paid leave is on par with and in some cases more generous than other public sector agencies. Moreover, the annual vacation accrual amount increases over time based on tenure. The vacation cap is two times the annual accrual amount.
7.4.B.4 Vacation Leave Usage	Clarification	Added language to address when vacation may be used to extend the retirement date.
7.5.B Sick Leave Usage	Clarification	Added language regarding scheduling.
7.5.B.4 Sick Leave Conversion Program	Clarification MOU related edits	Added language to reflect contracted CalPERS process/benefit and match language in the MOUs.
7.5.B.5 Usage of Sick Leave	Clarification	Removed 80-hour limitation on sick leave use for family members. Sick leave use for family members is no longer capped.
7.6 Bereavement Leave	Comport with Law	Added language to reflect changes in law.

Midpeninsula Regional Open Space District Summary of Proposed Updates to the Personnel Policies & Procedures Manual

Section / Title	Type of Update	Summary of Update
7.6 Bereavement Leave	<i>Request made for 2 weeks of bereavement leave with the first week being paid by the District and the second week as unpaid or covered with existing leave. Also, to expand the timeline to use bereavement leave to 6 months.</i>	No changes made. The District maintains a competitive bereavement leave policy in comparison to its comparable agencies.
7.8 Military Leave	Clarification	Added language to point to law rather than outline details which can change over time.
7.9.B General Unpaid Leave	Clarification	Added language for clarity, consistent with long-term practice.
7.11 Leave After A Reproductive Loss	Comport with Law	Added language to reflect changes in law.
n/a	<i>Question posed regarding compensation for non-exempt employees who work events after hours or on the weekends.</i>	Non-exempt (e.g. hourly) employees who are required to work afterhours and/or on weekends either receive overtime pay or their schedule is appropriately adjusted to account for these events during their 40-hour workweek.
n/a	<i>Request made for sabbaticals</i>	No changes made. Employees are able to submit a request for an extended leave of absence/sabbatical pursuant to section 7.9 Leave of Absence, B. General Unpaid Leave.
Policy 8 Employee Conduct and Discipline		
8.2 Conduct Subject to Discipline	MOU related edits Clarification	Edit to more closely match MOUs and be consistent with long-term practice.
8.3 Non-Disciplinary Corrective Actions and Reprimands	MOU related edits Clarification	Edit to more closely match MOUs and be consistent with long-term practice.
8.4 Formal Disciplinary Action	MOU related edits Clarification	Edit to more closely match MOUs and be consistent with long-term practice.
8.5 Notice to Employees of Formal Discipline	MOU related edits Clarification	Added language to be consistent with long-term practice.

Section / Title	Type of Change	Summary of Change
Appendix A Medical Emergency Leave Donation Program		
	Clarification	Changed the name of the program from Catastrophic Leave Program to Medical Emergency Leave Donation Program. Added clarifying language to the receiving employee eligibility criteria.
A.3 Conditions for Donating Employees	<i>Request made to reduce or eliminate the provision that requires employees to donate 1 hour of vacation/personal leave in order to donate 1 hour of sick leave.</i>	No changes made. Sick leave has different vesting provisions than other accrued leaves, which is why the 1 for 1 requirement is in place. Prior to the 2019 updates to the Personnel Manual, it was a 2 for 1 requirement.
Appendix B Family and Medical Leave		
	Comport with Law Clarification	Added language to reflect changes in law. Added language to be consistent with long-term practice.
n/a	<i>Request made for paid parental leave.</i>	No changes made. The District's benefits package, including paid and unpaid leave, is on par with and in some cases more generous than other public sector agencies.

**Midpeninsula Regional Open Space District
Summary of Proposed Updates to the Personnel Policies & Procedures Manual**

Section / Title	Type of Change	Summary of Change
Appendix C Prohibition Against Discrimination, Harassment And Retaliation		
	General Clean Up	Clean up non-substantive language
n/a	<i>Request made for inclusion of anti-bullying language.</i>	No changes made. Section 8.2 Conduct Subject to Discipline includes “Rude, disruptive, discourteous, offensive, or abusive treatment of others...”
Appendix D Pregnancy Disability Leave		
	Clarification	Added language for clarity, consistent with long-term practice.
Appendix E Salaried Employees Policy		
	Comport with Law	Added language to comport with law.
	Clarification	Updated to reflect partial day absences of less than four hours.

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Midpeninsula Regional Open Space District

PERSONNEL POLICIES & PROCEDURES MANUAL

ADOPTED BY THE BOARD OF DIRECTORS
~~JUNE 27, 2007~~TBD

Midpeninsula Regional Open Space District
PERSONNEL POLICIES & PROCEDURES MANUAL

~~AMENDED MAY 13, 2009~~
~~AMENDED DECEMBER 16, 2009~~
~~AMENDED FEBRUARY 22, 2017~~
~~AMENDED OCTOBER 23, 2019~~

<i>POLICY 1</i>	<i>GENERAL PROVISIONS</i>	<i>1</i>
Section 1.1	Purpose	1
Section 1.2	Adoption and Amendment of the Personnel Manual	1
Section 1.3	Term of the Personnel Manual	1
Section 1.4	Administration/Records/Forms/Procedures	1
Section 1.5	Non-Discrimination	1
Section 1.6	Reasonable Accommodation	1
Section 1.7	Memoranda of Understanding and Employment Agreements	1
Section 1.8	Department Procedures and Practices	2
Section 1.9	Distribution of HR Policies	2
Section 1.10	The Fair Labor Standards Act	2
Section 1.11	Savings Clause	2
Section 1.12	Violation of the Personnel Manual	2
<i>POLICY 2</i>	<i>JOB CLASSIFICATIONS</i>	<i>2</i>
Section 2.1	Classification and Compensation Plan	2
Section 2.2	Reclassification	3
<i>POLICY 3</i>	<i>RECRUITMENT AND SELECTION</i>	<i>4</i>
Section 3.1	Vacancies	4
Section 3.2	Equal Opportunity Employer/Applicant Reasonable Accommodation	4
Section 3.3	Qualification of Applicants	5
Section 3.4	Disqualification of Applicants	5
<i>POLICY 4</i>	<i>TERMS OF EMPLOYMENT</i>	<i>6</i>
Section 4.1	Safety and Health	6
Section 4.2	Workday	6
Section 4.3	Attendance	6
Section 4.4	Probationary Status – At Will Employment	7
Section 4.5	Performance Evaluation Program	8
Section 4.6	Promotion	9
Section 4.7	Employment and Supervision of District Employees who are Related or Who Have A Conflicting Personal Relationship	9
Section 4.8	Political Activity	10

Midpeninsula Regional Open Space District
PERSONNEL POLICIES & PROCEDURES MANUAL

<i>Section 4.9</i>	<i>Conflict of Interest</i>	<i>11</i>
<i>Section 4.10</i>	<i>Transfer.....</i>	<i>11</i>
<i>Section 4.11</i>	<i>Keys and Security Codes.....</i>	<i>12</i>
<i>Section 4.12</i>	<i>Postings on Bulletin Boards/District Property</i>	<i>12</i>
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POLICY 1 GENERAL PROVISIONS

This document is entitled Personnel Policies & Procedures Manual, herein known as the Personnel Manual. The Personnel Manual applies to all employees of the Midpeninsula Regional Open Space District, herein known as the District, except as otherwise indicated. The Personnel Manual does not apply to members of the Board of Directors of the District, herein known as the Board, except where expressly stated or prescribed under state law.

Section 1.1 Purpose

The purpose of the Personnel Manual is as follows:

To provide a system of personnel administration based upon fairness, reasonableness, uniformity and equity; to help ensure that the District utilizes sound management practices, complies with applicable federal, state and local laws and operates efficiently and effectively; and to protect and clarify the rights and responsibilities of both the employees and the District.

Section 1.2 Adoption and Amendment of the Personnel Manual

The Personnel Manual shall be approved by the Board, and may be amended by the Board upon recommendation of the General Manager.

Section 1.3 Term of the Personnel Manual

The Personnel Manual takes effect when adopted by the Board. The Personnel Manual shall remain in effect unless amended or repealed, in whole or in part, by the Board.

Section 1.4 Administration/Records/Forms/Procedures

The General Manager shall administer the Personnel Manual and may delegate certain authority to the Human Resources Manager or other designee(s). The General Manager shall have the authority, at ~~his/her~~their discretion, to make exceptions to or modify the strict application of any provision of the Personnel Manual when such application would create undue hardship for the District or the employee and/or when the General Manager determines that such variance is necessary and appropriate for the efficient operation of the District. Any such exception or modification shall not become a provision of these policies, nor shall it create a past practice to the detriment of the District.

Section 1.5 Non-Discrimination

All District employees must comply with the District's Prohibition Against Discrimination, Harassment and Retaliation policy (Appendix C) and applicable federal and state laws.

Section 1.6 Reasonable Accommodation

The District will provide reasonable accommodation to enable all employees who have disabilities, as defined under state and federal anti-discrimination laws, to perform the essential functions of the job. A number of exceptions can apply, including, in part, whether the accommodation would result in "undue hardship" on the District; the employee is unable to perform job functions without endangering health or safety of themselves or others; or the employee is unable to perform essential job functions even with accommodation.

Section 1.7 Memoranda of Understanding and Employment Agreements

To the extent that the Personnel Manual is inconsistent with provisions of any applicable Memorandum of Understanding (MOU) with a recognized bargaining unit or Employment

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Agreements (such as those applicable to Board Appointees), the respective provisions of the MOU or Agreement(s) shall prevail for those employees covered by the aforementioned Agreement(s).

Section 1.8 Department Procedures and Practices

Department Managers may implement procedures and practices as deemed necessary for the efficient and orderly administration of their respective departments. However, such procedures or practices shall not conflict with or supersede the Personnel Manual. Department procedures and practices shall be consistent with and supplementary to the Personnel Manual.

Section 1.9 Distribution of HR Policies

Copies of the Personnel Manual shall be distributed to each employee of the District and to any recognized employee organization and bargaining unit at the time of adoption or amendment. Each new employee shall receive a copy of the Personnel Manual prior to or during orientation and shall sign a statement indicating that they have received and read the Personnel Manual. Employees may access the Personnel Manual at any time on the District's computer network or by requesting a copy from Human Resources.

Section 1.10 The Fair Labor Standards Act

The District is subject to the Fair Labor Standards Act ("FLSA"), which is administered by the U.S. Department of Labor Wage and Hour Division ("DOL"). The FLSA establishes minimum wage, overtime pay, recordkeeping, and youth employment standards affecting employees in the private sector and in federal, state, and local governments.

Section 1.11 Savings Clause

If any provision or the application of any provision of the Personnel Manual, as implemented, is rendered or declared invalid by any final court action in a court of competent jurisdiction, or by reason of any preemptive legislation, the remaining provisions of the Personnel Manual shall remain in full force and effect, unless and until amended by the Board.

Section 1.12 Violation of the Personnel Manual

Any violation of the Personnel Manual may constitute grounds for rejection of applicants, and may result in disciplinary action for employees, up to and including termination, pursuant to the applicable disciplinary procedures.

POLICY 2 JOB CLASSIFICATIONS

Section 2.1 Classification and Compensation Plan

The General Manager shall recommend a ~~Position~~-Classification and Compensation Plan to the Board for General Manager appointed positions. The ~~Position~~-Classification and Compensation Plan shall consist of salary pay ranges ~~and by classification specifications, which include classification titles, purpose of positions, job requirements, and general job duties.~~ The Board shall approve the ~~Position~~ Classification and Compensation Plan. The General Manager shall be responsible for keeping the ~~Position~~-Classification and Compensation Plan current through periodic analysis of the positions within the organization, ~~-including job descriptions (i.e., classification specifications) which include classification titles, purposes of positions, job requirements, and general job duties.~~ The General Manager shall have the authority to amend the classification specifications when such changes do not substantially change the general job duties of the classification specification and do not affect the salary pay range assigned to that classification specification. Upon recommendation by the General Manager,

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the Board may create new classifications, divide, combine, revise, reclassify, or abolish existing classifications, and may reassign a classification from one ~~salary-pay~~ range to another, or to a new ~~salary-pay~~ range.

A. Regular Positions

Regular positions are Board-authorized, continuous positions and may be full-time or part-time, but do not include limited-term positions or temporary positions. ~~Regular employees of the District shall be allocated a classification specification as well as specific duties for their particular employment assignment within the District.~~ Regular position employees serve a probationary period at the start of their appointment and receive the compensation and benefits afforded to the classification.

~~B. Temporary Positions (including seasonal and interns)~~

~~Temporary positions are positions filled for a limited period of time. The General Manager may establish duties and rates of pay necessary to secure qualified people for needed temporary positions when doing so does not exceed the District-wide fiscal year budget for salaries and benefits. Temporary positions are not required to have classification specifications. Temporary employment is limited to 950 hours or 9 months, whichever comes first.~~

~~CB. Limited Term Positions~~

~~Limited Term positions are authorized by the General Manager or Board and may be full-time or part-time and are approved for a limited duration. Limited term employees receive the same compensation and benefits afforded to the classification; however, limited term employees do not serve a probationary period and are considered at-will for the entire duration of their limited term employment, which means they are subject to dismissal at any time, without cause, without advance notice, and without the right of hearing or appeal.~~

~~C. Temporary Positions (including seasonal, interns, and retired annuitants)~~

~~Temporary positions are positions filled for a limited period of time. Temporary employees are considered at-will and serve at the discretion of the General Manager and may be dismissed at any time without cause, without advance notice, and without the right of hearing or appeal. The General Manager may establish duties and rates of pay necessary to secure qualified people for needed temporary positions when doing so does not exceed the District-wide fiscal year budget for salaries and benefits. There are no vacation, paid holiday, or other fringe benefits for temporary employees except where prescribed by law. See Administrative Policy 3.06: Healthy Workplaces, Healthy Families Act of 2014.~~

Section 2.2 Reclassification

The process of reclassification is intended as a means of properly classifying and compensating employees, based upon the needs of the District. Reclassification is the combining of two or more classifications, or the material change in duties of an existing position, which requires a change in the classification of the employee. In the event that changes in the District's staffing needs require a reclassification of an employee, the General Manager may approve such reclassification. However, if the reclassification requires the creation of a new classification specification and/or ~~salary-pay~~ range, or the change ~~alters the number of positions approved in the~~ would result in an over-expenditure to the Board-approved salaries and benefits budget and/or ~~and change to the~~ Position-Classification and Compensation Plan, the Board shall approve the new classification specification, ~~salary-pay~~ range, or

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budget amendment. Reclassification shall not be used for the purpose of circumventing the competitive hiring process.

A. Position Upgrade- Effects of Incumbent in the Position

If the reclassification of a position is determined to be necessary to meet the needs of the District and requires that the position be upgraded to a higher classification, the incumbent may be reclassified if the incumbent meets all of the following criteria:

- 1) Has the minimum qualifications for the new classification;
- 2) Has a satisfactory (or meets standards) overall rating on their most recent evaluation;
- 3) Has demonstrated the knowledge, skills, and abilities to satisfactorily perform the full scope of duties in the new classification and;
- 4) Has been in the existing position for a minimum of one ~~(4)~~-year.

B. Position Downgrade- Effects of Incumbent in the Position

If the reclassification of a position requires that the position be downgraded to a lower classification, the incumbent shall be reclassified to the lower position within the District, or at the discretion of the General Manager, may be allowed to fill any similar vacant position within the District for which that employee is qualified, without a competitive process.

C. Applicable Pay Following Reclassification

In a position upgrade, the General Manager shall assign the incumbent to a ~~salary~~-step within the new classification ~~salary-pay~~ range that is closest to a five ~~(5)~~ percent increase. The Pay After Promotion provision as stated in Section 5.3 does not apply to reclassifications. Reclassification pay increases are not retroactive. In the case of a position downgrade, the General Manager shall assign a ~~salary-step~~ within the new ~~pay~~ range that is closest to, but not more than, the incumbent's ~~salary-pay~~ in the existing ~~pay~~ range. In the event that the employee's existing ~~salary-pay~~ already exceeds the ~~salary-pay~~ range of the new position, that employee's ~~salary-pay~~ is not reduced. Instead, the employee's pay shall be "Y" rated. (Y-Rating —Theis defined as the maintenance of an employee's existing salary/wagepay until the newly assigned salary-pay range increases beyond the retained salary-pay of the employee.)

POLICY 3 RECRUITMENT AND SELECTION

Section 3.1 Vacancies

The Board is the appointing authority for all Board-appointed positions, which includes the General Manager, General Counsel and Controller. The General Manager is the appointing authority for all other positions in the District. When a vacancy occurs in an authorized position, the District shall normally conduct a competitive recruitment process. The General Manager has the discretion to make limited term or temporary appointments without needing to conduct a competitive recruitment process for these positions.— Moreover, the General Manager has the authority to appoint limited-term employees to vacant positions.

Section 3.2 Equal Opportunity Employer/Applicant Reasonable Accommodation

The District is an Equal Opportunity Employer. The District's recruitment program is designed to appeal to the broadest segments of the population, and the selection process for employment shall not be influenced by 1) the individual's protected classification 2) the individual's perceived

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classification or 3) the individual's association with a person who is in or is perceived to be in a protected classification. Protected classifications include: race, religion, creed, political affiliation, color, national origin, ancestry, sex (including gender, gender identity, gender expression, transgender, pregnancy, and breastfeeding), sexual orientation (including but not limited to heterosexuality, homosexuality, and bisexuality), age (over 40), marital status, citizenship status, medical condition, genetic characteristics or information, military and veteran status, physical or mental disability, and any other class protected by law. For purposes of this policy, "race" is inclusive of traits historically associated with race, including but not limited to hair texture and protective hairstyles (such as twists, locks, or braids).

The District will provide reasonable accommodation to qualified applicants who have disabilities to ensure equal opportunity in the application process, subject to certain exceptions, including, but not limited to, whether the requested accommodation will create an undue hardship on the District.

Section 3.3 Qualification of Applicants

No person shall be employed in or appointed to any position unless said person meets the required qualifications, education, and/or experience designated for that classification. However, in order to meet the needs of the District, when a recruitment has been unsuccessful or has not resulted in candidates that meet all designated criteria, exceptions may be granted by the General Manager. Applicants are subject to any employment contingencies established for the position including, but not limited to, a satisfactory medical/physical exam, background investigation, reference check, driving record check, and knowledge/skills/leadership style tests. Failure to satisfy contingencies may result in the District withdrawing an offer of employment, or if employee has already begun working for the District, termination of employment.

Section 3.4 Disqualification of Applicants

An applicant may be disqualified for employment for any of the following reasons:

- 1) The applicant is physically or psychologically unfit for the ~~performance or~~ safe performance of the essential duties of the position and such unfitness cannot be reasonably accommodated.
- 2) The applicant has been dismissed for cause from previous employment.
- 3) The applicant has used an unethical personal or political influence to attempt to obtain employment or promotion with the District.
- 4) The applicant has been convicted of a felony or misdemeanor, which was of such a nature as to adversely affect the applicant's ability to perform the duties of the position or to maintain public trust in their roles and functions at the District.
- 5) The applicant has practiced or attempted to practice any deception, fraud or omission of material fact in the application or interview, or in securing eligibility for employment.
- 6) The application or supplement is incomplete or received after the announced closing date.
- 7) The applicant is not at least 18 years old.
- 8) The applicant has a relative, including a spouse, working for the District and the position for which the applicant is applying; would require either applicant or relative to render supervisory authority over the other and/or has the potential to create a conflict of interest

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in carrying out either party's District duties. See Section 4.7 Employment and Supervision of District Employees who are Related or Who Have a Conflicting Personal Relationship.

POLICY 4 TERMS OF EMPLOYMENT

Section 4.1 Safety and Health

The personal safety and health of each employee of the District is of primary importance. The District has an Injury-Illness Prevention Program (IIPP) and a Safety Manual, which shall be made available to each employee. Employees are expected to read the IIPP and Safety Manual, be safety conscious, use good judgment in performing job duties, and follow all rules and procedures in the IIPP, the Safety Manual, and other procedures or directives given by their supervisor.

Section 4.2 Workday

The General Manager shall set the regularly scheduled eight- or nine-hour workday for full-time employees at the Administrative Office, which shall include the core office hours as established by Administrative Policy 3.05 Flexible and Part-Time Work Schedules for Office, Supervisory, and Management Employees. The applicable Department Manager shall set the regularly scheduled eight- ~~or nine-hour~~ or ten-hour workday for field staff employees. Individual employee workday schedules are to be approved by the Department Manager or appropriate ~~supervisor, but~~ supervisor but must fall within the core hours specified for each work site by the General Manager or applicable Department Manager.

A. Meal Breaks

An employee's one-half hour to one ~~(1)~~ hour unpaid meal break is not a part of the ~~eight-hour or nine-hour~~ hours counted toward the daily workday (see definition of workday above), except for the paid lunchtime provided to Supervising Rangers.

B. Rest Breaks

Employees are entitled to take a short rest period of up to ten minutes within each half-day worked. Such rest periods should be taken at a time and in a manner that does not interfere with the efficiency of operations. Rest periods may not be combined with the meal break to extend the duration of the meal break, or break or used to alter the start and end times of a shift. -Rest periods are counted as part of the workday hours.

C. Alternate Work Schedules

~~Supervisors and office~~ Office, Supervisory, and Management employees ~~staff~~ may be eligible to participate in alternate work schedules, including telecommuting, in accordance with administrative guidelines for the program. Designated hours and work sites may be changed from time to time and may include weekends, holidays and evenings to accommodate the needs of the District. See Administrative Policy 3.05 Flexible and Part-Time Work Schedules for Office, Supervisory, and Management Employees, and Administrative Policy 5.02 Telecommuting Program.

Section 4.3 Attendance

Employees shall attend and be ready to work at their designated work sites at the hours arranged and approved by the employee's supervisor. Any unauthorized absence from the employee's work duties or work site may be designated as absence without pay and may be cause for disciplinary action.

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A. Reporting Late-to-Work or Absence

Employees are required to follow department procedures for reporting a late-to-work or unplanned absence. When a department procedure does not exist, employees shall make every effort to report an absence or late-to-work to their supervisor as soon as possible, but prior to the beginning of that employee's scheduled workday.

B. ~~Time Cards~~ Timecards

Employees are responsible for keeping accurate records of their attendance and absences, and will fill out and sign their ~~time card~~timecard electronically. Each supervisor will electronically approve the employee's time cards after verifying the accuracy of the hours reported by the employee. Employees who are classified as "exempt" under the FLSA shall follow the ~~time card~~timecard procedures set out in the District's Salaried Employees Policy. (See Appendix E)

Section 4.4 Probationary Status -- At Will Employment

The probationary period is ~~an extension part~~ of the selection and testing process and is designed to ensure that employees are able to satisfy requirements of the position for which they were hired or promoted. Newly hired or promoted employees are "at-will" ~~during their probationary period~~, which means they are subject to dismissal at any time, without cause, without advance notice, and without the right of hearing or appeal. The General Manager shall approve all extensions of probation or failure to pass probation. At-will status continues until a probationary employee has completed the minimum probationary period specified, including any extension thereof, ~~and receives an approval for regular status from the Department Manager.~~

A. Initial Probationary Period

The probationary period for newly hired employees shall be ~~twelve (12)~~ months and may be extended up to three ~~(3)~~ months.

B. ~~The~~ Promotional / Transfer Probationary ~~P~~period

~~The probationary period for~~ employees promoted or transferred to a new classification shall be ~~six (6)~~ months, ~~if they have satisfactorily passed the initial probationary period of their current position, or 12 months if they are still within the probationary period of their current position,~~ and may ~~in either case~~ be extended up to ~~three (3)~~ months. ~~There is no probationary period for employees transferred to the same classification in another District work area or department, so long as they have satisfactorily passed the initial probationary period.~~

C. Extension of the Probationary Period

~~In addition,~~ employees who are absent from duty or unable to perform the essential functions of their job in excess of a total of four ~~(4)~~ weeks during the probationary period shall have their probationary period ~~automatically~~ extended for the duration of the absence (~~which may exceed~~ ~~this extension does not run concurrent and is separate from the 3three-month discretionary~~ extension period described above) to allow the District an adequate period of time in which to determine if the employee is able to satisfy the requirements of the position. A probationary employee will receive written notice of any extension of probation.

BD. At-Will Status for Managers

At-will managers are the Assistant General Managers, the Chief Financial Officer/Director of Administrative Services, Department Managers, the Assistant General Counsel I-II, and the District Clerk/Assistant to the General Manager. These "at-will" managers serve at the will and

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pleasure of the General Manager throughout their employment, and may be terminated at any time without cause, without advance notice, and without the right of hearing or appeal. See Severance Pay for At-Will Managers, Section 5.8 B.

Section 4.5 Performance Evaluation Program

The District will provide performance evaluations for the purpose of:

- 1) Recognizing each employee's achievements and contributions to the organization.
- 2) Providing developmental feedback, including identification of deficiencies and providing specific action plans to improve.
- 3) Establishing performance goals and expectations.
- 4) Establishing training needs.
- 5) Providing a basis for salary pay recommendations and promotions.

A. Forms and Frequency

The District will provide a form and format for written employee evaluations. Managers and supervisors will complete such evaluation forms at least once annually, except as otherwise provided in the Personnel Manual, and may provide more frequent evaluations as may be needed and/or beneficial.

B. Procedures

Employees will be asked to sign the evaluation and will be given up to ~~fifteen~~ (15) calendar days to include any comments in the appropriate section of the form. Employee comments are optional. If the employee refuses to sign acknowledging receipt of the evaluation, the supervisor will make a notation on the form of the date the evaluation was given and that the employee has failed to sign the evaluation.

C. Overall Below Standard Evaluation

If an employee receives an overall below standard performance evaluation and has not reached the maximum ~~salary~~ step in the applicable salary pay range, that employee will not be eligible for a step increase until the next annual evaluation. If the employee's performance during the next evaluation period has been consistently standard or above, ~~the a~~ step increase will be given at that time.

The definition for an "Overall Below Standard Evaluation" is: a sufficient number of Below Standard ratings on the employee's performance evaluation to render that employee's overall performance to be Below Standard, and/or a Below Standard rating in any one category which is egregious, chronic, or impairs the employee's ability to perform the essential functions of the position. Furthermore, in no case shall an employee receive an "Overall Meets Standard Evaluation" with three or more Below Standard ratings.

An Overall Below Standard Evaluation must be written by or approved by the Department Manager. Employees in good standing are those who are rated "Meets Standard" or "Exceeds Standard" in their most recent performance evaluation.

D. Not Subject to the Appeal or Grievance Process

The performance evaluation is not subject to any appeal or grievance process.

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E. At-Will Managers

“At-will” managers, as defined in Section 4.4 B, will receive regular feedback from their respective supervisors. They shall receive annual written evaluations.

F. Probationary Evaluations

The District will provide written evaluations for probationary employees as deemed necessary by the employee²s immediate supervisor during the probationary period.

Section 4.6 Promotion

It is the policy of the District to fill authorized position vacancies with the most qualified individuals available. The District also endeavors to provide promotional opportunities for qualified employees. The probationary period for a newly promoted District employee ~~____, or an employee transferred to a new classification, shall be six (6) months, and may be extended as is set forth~~ in Section 4.4 ~~Probationary Status – At-Will Employment~~ B.

Promoted employees failing to complete probation ~~will~~ may be returned to their former position or a similar position in a similar pay grade provided that such a position is available, ~~unless they are terminated for cause~~. However, if no such position is available, the employee may be laid off, or may, at the discretion of the General Manager, be offered a lower position if a vacant position is available and if the employee is qualified for that position.

Section 4.7 Employment and Supervision of District Employees who are ~~Relati~~Related or ~~ves~~Who Have A Conflicting Personal Relationship

~~The District permits the employment of individuals of the same family or those who have a personal relationship. However, To avoid any potential for a conflict of interest or perceived conflict of interest, favoritism or perceived favoritism, personal/family obligations, or conflicts, or adverse impacts to supervision, safety, security and morale in the workplace, it is necessary to the District reserves the right to~~ restrict the employment and supervision of ~~relatives employees who are relatives of, or who have a conflicting personal relationship of with,~~ elected officials, appointed officials, and employees of the District. Relatives, as defined in this section, shall include spouse or registered domestic partner, child, stepchild, parent, stepparent, mothers/fathers-in laws, siblings, brothers/sisters-in-law, step-brother/sister, cousins, aunts/uncles, ~~nieces/nephews~~, grandparents, or any other relative related by blood or marriage ~~living in the same household~~. ~~Conflicting personal relationship, as defined in this section, shall include individuals with membership in the same household, including domestic partners; individuals involved in a consensual romantic, intimate or sexual relationship; a business relationship where individuals are engaged in joint enterprise for profit or investments; or any other close personal relationship that adversely impacts supervision, safety, security and morale in the workplace.~~

~~Taking into account the provisions above, The~~ following restrictions will apply:

- 1) Relatives ~~or a party to a conflicting relationship~~ shall not be employed in a position, which exercises supervisory authority over another relative ~~or party to a conflicting personal relationship~~, if the employment has the potential for creating an adverse impact upon supervision, safety, security, or morale.
- 2) If two ~~(2)~~ District employees become relatives ~~or parties to a conflicting personal relationship~~ after employment, and their employment conflicts with the provisions of Subsection (1) of this section, and the conflict cannot be resolved by a transfer or other reasonable remedy, the two employees will be given a choice of which employee will

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- resign. If neither chooses to resign, the District may discharge one of the employees based upon seniority, overall experience, ~~and~~/or overall impact on the District, without appeal.
- 3) No District employee shall participate in decision-making aspects of the recruitment, selection, or determination of compensation process for a position in which that ~~employee's~~ employee's relative or party to a conflicting personal relationship has applied.
 - 4) No District employee or elected official shall attempt to intervene in or influence a District decision concerning any aspect of the employment of their relative or party to a conflicting personal relationship (as defined in this section).
 - 5) No District employee shall participate in the evaluation, discipline, demotion, or dismissal of a relative or party to a conflicting personal relationship.
 - 6) The District reserves the right to determine workplace assignments and locations pursuant to legitimate business needs. Related employees or parties to a conflicting personal relationship may continue to be employed within the same District department subject to approval by the General Manager or designee. However, any such continuing employment is predicated upon both relatives or parties to a conflicting personal relationship, as defined in this section, not reporting to the same immediate supervisor, not being supervised by each other, not working the same shift at the same work site; or, otherwise becoming involved at a work environment having the potential for adverse impact on supervision, safety, security or morale.

It is the duty of all involved employees who are in a situation prohibited under this policy to immediately notify their supervisor either in person or through the chain of command that a situation exists in which the involved employee may be in violation of this section. The District reserves the right to reasonably investigate the situation and determine whether an employee has violated this section.

Section 4.8 Political Activity

District employees ~~are public officials and as such~~ are subject to numerous laws, regulations and court decisions regulating incompatible activities and conflicts of interest. Therefore, the following are prohibited activities:

- 1) Employees may not participate in personal political activities of any kind while in uniform or during their working hours, or during such time when the public may reasonably assume that the employee is acting as a representative of the District. Examples include wearing of campaign buttons, soliciting support for a candidate or legislation, or soliciting donations for political causes.
- 2) Employees may not directly or indirectly solicit or receive political funds or contributions, knowingly, from other District officers, employees or the public while in uniform or during their working hours, or during such time when the public may reasonably assume that the employee is acting as a representative of the District. An employee may not use any District contact or mailing lists to solicit such contributions at any time.
- 3) An employee may not utilize any District resources for the purpose of personal political activity, nor use District resources to support or oppose any qualified ballot measure or candidate for elective office.

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- 4) Employees may not use their influence or official authority to secure any appointment of any person or prospective appointment of any person to any position in the service of the District as a reward or return for personal or partisan political service.

Any employee who is not sure if their activity may be in violation of this Section should consult with the Human Resources Manager or the District's General Counsel.

Section 4.9 Conflict of Interest

District employees should avoid situations in which their outside activities appear to be incompatible or in conflict with the agency's duties. Employees should avoid conduct that would lead a reasonable person to conclude that the employee might be biased or motivated by personal relationships in the performance of their duties. It is the responsibility of the employee to be proactive by considering and identifying areas of potential conflict prior to making commitments in a matter of private, financial or personal interest. If a situation does arise where such a conflict may exist, employees should consult their supervisor, department manager and the District's General Counsel and take steps to eliminate any potential or real conflict.

Employees must not use or access information by virtue of District employment for personal gain or advantage, or for the personal gain or advantage of another person.

Additionally, no employee of the District shall have a personal financial interest of any kind in any District contract, sale or transaction. Any participation by an employee in the process by which such a contract is developed, negotiated, recommended or executed is a violation of this Section.

While it is not the purpose of this Section to address every situation, the District expects employees to comply with all laws, codes, regulations, financial reporting standards and other established procedures of the District related to conflicts of interest.

~~No employee of the District shall have a personal financial interest of any kind in any District contract, sale or transaction. Any participation by an employee in the process by which such a contract is developed, negotiated, recommended or executed is a violation of this Section.~~

Section 4.10 Transfer

Employee requests for transfer to another District work area or department may be considered if the employee meets the following criteria;

- 1) ~~if~~ The position is in the same or comparable classification as the employee's existing position. ~~The employee has attained regular status;~~
- 2) The incumbent must meet or exceed standards in performance and is in good standing as an employee with the District.
- 3) ~~and~~ The employee meets the minimum qualifications of the new position.

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~~Such Intradepartmental~~ transfer requests (occurring within a department) shall be made in writing and submitted to the Department Manager. Interdepartmental transfer requests (occurring across different departments) shall be made in writing and submitted to the applicable Department Managers. If the Department Manager approves, the transfer request will be submitted to the General Manager for approval. All transfer requests are subject to the approval of the General Manager or designee.

The General Manager may initiate employee transfers when the transfer is in the best interest of the District. The General Manager will consider feedback from the employee's current supervisor and/or department manager. Such transfers shall be to a position in the same or comparable class with the same or comparable ~~salary-pay~~ range. The employee shall remain at the same ~~salary~~ step in the applicable pay range and shall retain the same anniversary date. The employee's preferences regarding the transfer will be considered to the greatest extent possible. Such transfers are not subject to any appeal or grievance procedure.

The probationary period for ~~of~~ employees transferred to a new classification ~~, or an employee transferred to a new classification, shall be six (6) months, and may be extended as~~ set forth in Section 4.4 Probationary Status—At Will EmploymentB. There is no probationary period for employees transferred to the same classification in another District work area or department, so long as they have satisfactorily passed their initial probationary period.

Section 4.11 Keys and Security Codes

Keys to the District gates, facilities, and vehicles shall be issued only to employees so designated by the Department Manager or designee(s). These are the property of the District, and employees shall not duplicate or loan keys, except when directed to do so by the Department Manager or designee, and shall surrender them to the District upon separation from the District. Employees shall immediately report lost or stolen keys to their supervisors who shall then report the loss to the Department Manager. Employees shall protect District assets by keeping access codes confidential, except when following procedures for contractor access to preserves. The District collects and stores information ("data") regarding use of District facilities through key card access and other building security systems. The District retains the right to utilize this data to the fullest extent permitted by law as may be necessary to manage and oversee operations.

Section 4.12 Postings on Bulletin Boards/District Property

For the purpose of maintaining a professional, non-political and harassment free work environment, the District will review all items to be posted on public or community areas of District property such as bulletin boards, vehicles and common area walls, doors or equipment. The Department Managers for the Administrative Office and the Area Superintendents/Area Managers for the field offices shall approve any items before they are posted.

For items posted in individual office spaces, cubicles, etc., Department Managers and Area Superintendents/Area Managers may instruct employees to remove items that are inconsistent with provisions of this Personnel Manual, such as (but not limited to) items that appear harassing, discriminatory, defamatory, obscene, bullying, promote illegal activity or drug use, that violate District policies on political activity in the workplace, or items that appear to make a statement that could be attributed to the District itself.

Section 4.13 Off-Duty Employment and Business Ownership

The District reserves the right to restrict off-duty employment/business ownership by District employees for the purpose of ensuring safe, efficient and effective performance of duties at the District and to prevent a conflict of interest or the appearance of a conflict of interest. Any District

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employee engaged in, or wishing to engage in outside or self-employment must notify their Department Manager or immediate supervisor in writing. The Department Manager or supervisor shall discuss the nature and hours of the off-duty employment with the employee. The Department Manager or supervisor shall have the right to limit, deny, or withdraw approval of such employment at any time, with a minimum of two weeks' advance notice, in the event any or all of the following conditions are no longer satisfied the employee is working an off-duty job. Any permission to engage in off-duty employment or business ownership must be in writing. District employees are permitted to work off duty or own a business after receiving District approval, when all of the following conditions are met:

- 1) Such employment/business ownership does not conflict with department schedules, duties and/or responsibilities; and
- 2) Such employment/business ownership does not create a conflict of interest, the appearance of a conflict of interest, or an incompatibility with District employment, (e.g. working on a District contract, providing services or products to individuals or entities who contract with the District, or receiving money for performing any act that would be part of the employee's regular duties); and
- 3) Such employment/business ownership does not create a detrimental effect upon the employee's performance of District duties and responsibilities or involve time demands that render the employee's performance less efficient; and
- 4) Work performed in such employment/business ownership is not regulated or inspected by any District employee; and
- 5) Such employment/business ownership does not involve conducting private business during hours of District employment or the use of any district resources or uniforms; and
- 6) The employee agrees that they are not entitled to receive District-provided Worker's Compensation benefits if they sustain an injury or illness during the course of off-duty or self-employment not related to their District employment.

Section 4.14 Notice of Resignation

Employees who wish to voluntarily terminate employment with the District in good standing shall provide a minimum of two ~~(2)-~~weeks' prior written notice to their immediate supervisor, unless an emergency situation prevents such notice or upon agreement of the General Manager. Failure to provide advance notice (unless notice is waived) may be cause for denying future employment with the District. A resignation becomes final when the District accepts the resignation in writing. Once a resignation has been accepted, it is final and irrevocable. The District can accept a resignation even if it is submitted less than two weeks prior to the resignation date. The resignation shall be accepted upon submission and deemed effective on the date stated in the resignation.

Section 4.15 Exit Interview and Return of District Equipment/Property

The Human Resources Manager or designee shall hold an exit interview with each regular separating employee or upon request. The interview shall include apprising the exiting employee of any applicable benefits (such as retirement) and providing information or referrals on how to receive such benefits. All District equipment, keys, credit cards, etc. shall be collected at or before the exit interview. Failure to return District equipment, property, etc. will result in the District recouping the value of such items to the fullest extent of the law.

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Section 4.16 Employment Reinstatement

Former employees who have voluntarily left the District service shall have no right to reinstatement of their former position or former rates of leave and/or "time-in-grade" benefits. Any request for reinstatement into a vacant position (of the same classification), with the former rates of leave and "time-in-grade" benefits, shall be at the sole discretion of the General Manager as long as the request for such reinstatement occurs within 6 one year months of the employee's separation in good standing from District employment. The rate of pay for the reinstated employee shall be determined by the General Manager, but shall not exceed equal to the rate of pay the employee was earning prior to leaving District employment, unless the salary pay range for the position has since shifted, and may be less if the employee is reinstated to a lower position. For the purpose of attracting and retaining experienced and qualified personnel, the General Manager, at his/her sole discretion, may determine the amount of leave time accrual and other "time-in-grade" benefits the reinstated employee may earn upon reinstatement.

Section 4.17 Paid Administrative Leave

The General Manager may place an employee on paid administrative leave for any reason, whether or not related to discipline.

POLICY 5 COMPENSATION

The District endeavors to establish pay for employees that allow it to attract and retain competent, qualified staff, and is equitable internally. The General Manager shall recommend a Classification and Compensation Plan to the Board for General Manager appointed positions, which meets these general guidelines. Upon recommendation of the General Manager, the Board shall approve the Classification and Compensation Plan. The Classification and Compensation Plan may include Administrative Guidelines, which shall be supplemental to this policy. The General Manager shall periodically review the compensation received by District employees, utilizing such tools as the Consumer Price Index and review of salary pay plans of similar positions in the related job market. See Board Policy 2.03, Employee Compensation Guiding Principles.

Section 5.1 Starting Salaries Pay

SA starting salary pay shall normally be at the first step of the salary pay range. However, the General Manager, at his/her/their discretion, shall determine starting salaries pay for individual employees within the compensation plans salary pay range, commensurate with the new employee's experience, knowledge, education, skills and abilities.

Section 5.2 Step Increases

If a salary step program is being utilized, nNew employees hired at a rate of pay that is not at the maximum of the pay range shall be eligible for a salary step increase upon successful completion of the probationary period, or any extension thereof. Thereafter, employees shall be eligible for salary step increases at twelve-month intervals, up to the top of the pay range. A completed performance evaluation with an overall rating of satisfactory or above shall be required for all salary step increase recommendations.

Section 5.3 Pay After Promotion

An employee who has successfully competed for a position in the District which has a higher salary pay range than their existing position shall be assigned the beginning step of the new salary pay range or a five (5) percent increase in their existing regular rate of pay, whichever is closest to a five (5)

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percent increase. An additional increase of up to five ~~(5)~~ percent of the new ~~salary pay~~ may be added to compensate for the length of time since the employee's last step increase, unless the employee was at the top of the ~~salary pay~~ range or still on probationary status in another position (see promotional chart below).

~~In an instance in which the incumbent employee's knowledge and experience are such that a promotional starting salary as noted above would create internal inequity, the General Manager may make an adjustment to the starting salary which is commensurate with that employee's experience, knowledge, education, skills and abilities, including the length of time that employee may have served in an "Acting" capacity for the newly promoted position, not to exceed the top of the salary range.~~

Months* Worked Since Last Annual Evaluation	Merit Increase
1 through 6 months	1 step (2.5 percent)
7 through 12 months	2 steps (5 percent)

*Month is equivalent to a calendar month irrespective of how many days are in each month.

Section 5.4 Acting Assignments

The General Manager may assign an employee to perform the full duties of and assume the responsibilities of a higher-level classification due to a position vacancy, or to perform extra duties in addition to their regular position to meet the temporary needs of the District. In consideration of the Acting Assignment, employees shall be paid ~~at least five (5) but not more than~~ between five and -ten percent more than their current ~~salary pay~~, beginning on the first day of the assignment, subject to the minimum and maximum time periods noted below. The need for acting assignments shall be evaluated on a case-by-case basis. Assignment of some duties of a higher classification during the temporary absence of an employee without assignment of the full responsibilities of the higher classification may be made without additional compensation paid to the employee.

A. ~~Salaries~~ Salaried Employees

~~Salaried employees are those District employees whose position is classified as exempt from the overtime compensation requirements of the FLSA. Acting pay for salaried employees shall apply only if after if the acting assignment exceeds totals or exceeds fifteen (15) working days for 8-hour days or the equivalent number of hours for alternate work schedules fifteen (15) working days eightyfourty (840) consecutive working hours.~~

B. ~~Hourly~~ Hourly Employees

~~Hourly employees are those District employees whose position is classified as non-exempt from the overtime compensation requirements of the FLSA. Acting pay for an hourly employee shall apply only if the Acting Assignment exceeds five (5) working days. In the event an hourly non-exempt employee is assigned to Act for a salaried (exempt) position, the employee shall continue to be paid shall be paid the hourly applicable overtime rate for their overtime work hours in lieu of receiving for the purposes of overtime and will therefore not be eligible for any Administrative Leave time.~~

C. ~~Duration~~

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An acting assignment shall not exceed nine-hundred and sixty (960) hours in a fiscal year unless an extension is granted by the General Manager on a case-by-case basis.

Section 5.5 Overtime

When it is necessary for the operation of the District, ~~hourly non-exempt~~ employees may work overtime, but must obtain authorization from their immediate supervisor or Department Manager prior to commencement of overtime. ~~Supervising Rangers and~~ Maintenance Supervisors are pre-authorized for overtime if needed to complete an emergency incident. The ~~Supervising Ranger or~~ Maintenance Supervisor shall contact the Area Superintendent, the Area Manager, or the Department Manager immediately if the event is going to take an extended amount of time.

In compliance with the FLSA, as it applies to public sector employers, any ~~hourly non-exempt~~ employee of the District required to work overtime shall be compensated at time and one-half their regular hourly rate of pay for time actually worked in excess of ~~forty (40)~~ hours within the seven-day work week, (exclusive of non-paid meal breaks). For ~~field-supervisory~~ Maintenance Supervisors employees, overtime pay shall apply for time worked in excess of the scheduled workday or in excess of the ~~forty~~ 40-hour workweek. Holiday, sick, and vacation paid leave time shall be counted toward the calculation of hours worked for the purpose of overtime compensation.

A. Work Week

The work week for employees shall be regular and recurring, commencing at 12:00 a.m. on Monday and ending at 11:59 p.m. on Sunday, unless an alternate work schedule necessitates a different work period to prevent schedules from creating overtime.

B. Alternate Work Schedules

Overtime rules for employees authorized to work Alternate Work Schedules (such as 9/80) shall be those set out in Administrative Policy 3.05 Flexible and Part-Time Work Schedules for Office, Supervisory, and Management Employees regarding overtime rules for flex schedules.

C. Salaried (~~Exempt~~) Employees

Employees of the District designated as salaried (~~exempt~~) shall not be subject to the provisions of this section. (See Appendix E, Salaried Employees Policy ~~Appendix E~~)

Section 5.6 Compensatory Time

A ~~non-hourly non-exempt~~ employee may elect compensatory time in lieu of overtime pay. Compensatory time is subject to a maximum accrual of 50 hours (33 and 1/3 hours worked computed at time-and-one-half to a total of 50 hours). Supervisor approval is required for use of compensatory time and shall normally be granted if the employee provides reasonable advance notice and if the granting of the time off does not unduly disrupt District operations. Compensatory time must be taken in tenths (0.1) of an hour minimum increments. Use of compensatory time is not considered hours worked in a week (or in a day for Maintenance Supervisors) for the purpose of calculating overtime. Unused compensatory time shall be paid at termination and upon promotion from a non-exempt position to an exempt position.

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Section 5.7 Longevity Pay Program

This benefit applies to both full-time and part-time regular Office, Supervisor and Management District employees. The lump sum payment will not adjust the pay range and will not count toward the calculation of annual pay for the purpose of computing life insurance coverage or long-term disability (LTD) benefits. At-Will Managers are not eligible for Longevity Pay. See Section 5.8 A below.

An Office, Supervisory and Management employee is eligible for Longevity Pay if all of the following apply:

An Employee who has worked for the District for a minimum of ten (10) consecutive years and less than 20 years, and;

Employee is currently at the top of their salary pay range, and;

Employee has no below standard rating on their last annual performance evaluation.

Such employees will receive a one percent (1%) lump sum payment of annual salary pay each year after completion of the annual performance evaluation. This benefit applies to both full-time and part-time District employees. The lump sum payment will not adjust the salary range and will not count toward the calculation of annual salary for the purpose of computing life insurance coverage or long-term disability (LTD) wages. At-Will Managers are not eligible for Longevity Pay. See Section 5.8 A below.

An employee who has worked for the District for a minimum of 20 consecutive years, is currently at the top of their pay range, and has no below standard rating on their last annual performance evaluation, will receive a two percent lump sum payment of annual pay each year after completion of the annual performance evaluation.

Section 5.8 Meritorious and Severance Pay for At-Will Managers

A. Meritorious Pay

At the discretion of the General Manager at-will managers, as defined in Section 4.4 B, who have reached the top of their salary pay range, will be eligible for meritorious performance pay of up to zero (0) to five percent (5%) of their annual salary pay as of the date on which their annual evaluation is due. This will be based upon overall performance, including, but not limited to, completion of items on the annual Action Plan as well as performance in response to unanticipated projects and exceptional level of professional and managerial achievements, including effectiveness in communications, leadership, coaching, responsiveness, supervision, and oversight as a manager. The employee's evaluation shall reflect that the amount of meritorious pay is awarded for superior performance. This meritorious pay, if awarded, is a lump sum payment, will not adjust the salary pay range, and will not be added to the individual's base salary pay for the purpose of computing life insurance coverage or LTD ~~wages~~ benefits.

B. Severance Pay

At-will managers, as defined in Section 4.4 B, may receive severance pay equal to 90 days of their current base salary pay if they are terminated from District employment at the will and pleasure of the General Manager, except in cases of discipline and/or misconduct, including but not

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limited to, conviction of a crime involving an abuse of their office or position with the District. (See Gov. Code, § 53243 et seq.)

Section 5.9 Shift Differential/Call Back Pay for ~~Supervising Rangers and~~ Maintenance Supervisors

A. Night Shift

~~Hourly Supervising Rangers and~~ Maintenance Supervisors will receive a differential of \$~~34~~.00 per hour for each hour actually worked after 2:00 p.m. when at least four ~~(4)~~ hours of an assigned work schedule, or additional work approved by a supervisor, occurs after 5:00 p.m. and before 6:00 a.m. The differential shall apply to overtime hours the same as straight time hours.

B. Split Shift

~~Hourly Supervising Rangers and~~ Maintenance Supervisors assigned to work a split shift will receive a differential of \$40.00 per workday for each split shift actually worked.

C. Call Back Time

Any ~~hourly Supervising Rangers or~~ Maintenance Supervisors not residing in District housing will receive a minimum of ~~three (3)~~ hours of call-back time paid at time-and-one half (1-1/2 time), commencing upon arrival at the employee's ~~work station~~ workstation.

Section 5.10 Overpayments to Employees

When the District contends that it has erroneously overpaid a District employee, the District shall give written notice of the alleged overpayment to the employee stating the total amount of the alleged overpayment, the dates on which overpayments were made, and the amount paid on each date, and the types of payment which were allegedly overpaid.

The District and the employee will discuss and mutually agree in writing to a repayment schedule to return the overpaid amount back to the District.

POLICY 6 BENEFITS

Section 6.1 Benefit Plans

A. Medical Insurance

The District participates in the CalPERS Health Insurance Program, which offers a choice of several medical plans available to District employees. The District will contribute \$~~350380400~~.00* per month toward the cost of medical insurance for regular, full-time employees (*See Section B below).

The District will provide registered domestic partner medical coverage in the CalPERS Health Program plans as provided for in this section to the extent and in the manner in which the CalPERS Health Program allows for the registered domestic partner's enrollment. Unless the registered domestic partner qualifies as a dependent under Section 152 of the Internal Revenue Code, registered domestic partner coverage cannot be paid on a pre-tax basis under the IRS Section 125 Cafeteria Plan or paid for with contributions under the Cafeteria Plan. The fair market value of the registered domestic partner coverage, less any amount paid by the employee for that coverage, must be taxed to the employee as income.

B. Cafeteria Plan

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The District ~~will~~ provides an IRS Section 125 Cafeteria Plan that employees may use to pay for the cost of medical, dental, and vision insurance as well as Dependent Care and Medical Reimbursements on a pretax basis. The District ~~will~~ provides a contribution into the Cafeteria Plan sufficient to pay for dental and vision insurance, plus an additional amount toward medical insurance as described below. The Cafeteria Plan contribution will be adjusted as described below.

~~1. District contributions for health benefits for calendar year 2019 shall be:~~

~~2. _____~~

~~•~~

1. District contributions for health benefits for calendar year 2025 shall be:

- Employee Only: Kaiser Employee Only monthly premium or up to a 4% increase to the 2024 contribution amount, whichever is less.
- Employee Plus One: Kaiser Employee Plus One monthly premium or up to a 4% increase to the 2024 contribution amount, whichever is less.
- Employee Plus Two or More: Kaiser Employee Plus Two or More monthly premium or up to a 4% increase to the 2024 contribution amount, whichever is less.

2. District contributions for health benefits for calendar year 2026 shall be:

- Employee Only: Kaiser Employee Only monthly premium or up to a 4% increase to the 2025 contribution amount, whichever is less.
- Employee Plus One: Kaiser Employee Plus One monthly premium or up to a 4% increase to the 2025 contribution amount, whichever is less.
- Employee Plus Two or More: Kaiser Employee Plus Two or More monthly premium or up to a 4% increase to the 2025 contribution amount, whichever is less.

3. District contributions for health benefits for calendar year 2027 shall be:

- Employee Only: Kaiser Employee Only monthly premium or up to a 4% increase to the 2026 contribution amount, whichever is less.
- Employee Plus One: Kaiser Employee Plus One monthly premium or up to a 4% increase to the 2026 contribution amount, whichever is less.
- Employee Plus Two or More: Kaiser Employee Plus Two or More monthly premium or up to a 4% increase to the 2026 contribution amount, whichever is less.

~~Employee Only: _____ \$860.00~~26.99 per month

~~Employee Plus One: _____ \$1,560.00~~1,853.99 per month

~~Employee Plus Two or More: _____ \$2,020.00~~2,410.19 per month

~~—If the employee selects a plan with a greater premium cost than the District contribution, the employee will pay the additional premium cost.~~

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- ~~3. District contributions for health benefits are subject to change based on Board approval. Employees will be notified by email of such changes for calendar year 20240 shall be:~~

~~**Employee Only:** up to \$35.00 per month (4.0%) increase up to the Kaiser Employee Only monthly premium.~~

~~**Employee Plus One:** up to \$60.00 per month (4.0%) increase up to the Kaiser Employee Plus One monthly premium.~~

~~**Employee Plus Two or More:** up to \$80.00 per month (4.0%) increase up to the Kaiser Employee Plus Two or More monthly premium.~~

~~— If the employee selects a plan with a greater premium cost than the District contribution, the employee will pay the additional premium cost.~~

- ~~4. District contributions for health benefits for calendar year 20231 shall be:~~

~~**Employee Only:** Kaiser Employee Only monthly premium or up to a 4% increase to the 2022 contribution amount, whichever is less, up to \$35.00 per month (4.0%) increase up to the Kaiser Employee Only monthly premium~~

~~**Employee Plus One:** Kaiser Employee Plus One monthly premium or up to a 4% increase to the 2022 contribution amount, whichever is less, up to \$60.00 per month (4.0%) increase up to the Kaiser Employee Plus One monthly premium.~~

~~**Employee Plus Two or More:** Kaiser Employee Plus Two or More monthly premium or up to a 4% increase to the 2022 contribution amount, whichever is less, up to \$80.00 per month (4.0%) increase up to the Kaiser Employee Plus Two or More monthly premium.~~

- ~~— District contributions for health benefits for calendar year 2024 shall be:~~

~~**Employee Only:** Kaiser Employee Only monthly premium or up to a 4% increase to the 2023 contribution amount, whichever is less.~~

~~**Employee Plus One:** Kaiser Employee Plus One monthly premium or up to a 4% increase to the 2023 contribution amount, whichever is less.~~

~~**Employee Plus Two or More:** Kaiser Employee Plus Two or More monthly premium or up to a 4% increase to the 2023 contribution amount, whichever is less.~~

- ~~4. **Payroll Deductions:** If the employee selects a plan with a greater premium cost than the District contribution, the employee will pay the additional premium cost.~~

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When the District contends that it has erroneously failed to deduct premium costs, the District shall give written notice of the alleged issue to the employee including the total amount owed. The District and the employee will discuss and mutually agree in writing to a repayment schedule.

5. **Cash Back:** In the event CalPERS offers a medical insurance plan with lower premiums than the District contribution, an employee selecting such a plan will have contributions remaining in the Cafeteria Plan and may apply the remaining contribution to other qualified benefit costs, or receive the difference in cash.
6. **Waiver:** If an employee provides evidence (~~e.g.e.g.~~, insurance ID card) that they are covered under a non-District medical plan, the employee may elect to waive such coverage through the District. Employees waiving medical coverage will receive contributions under the Cafeteria Plan equivalent to one-half of the District Employee Only ~~contribution, and contribution and~~ may elect to apply such contribution toward other qualified benefit costs or receive the difference in cash.
7. **Internal Revenue Code:** If the District determines, before or during any Cafeteria Plan year, that the Cafeteria Plan may fail to satisfy any requirements of the IRS Code for such plan year, the District shall take such action as the District deems appropriate and necessary to ensure that the Cafeteria Plan satisfies the requirements of the IRS Code.

C. Dental Insurance

The District ~~will make available~~provides the ~~a~~ Delta Dental Plan ~~that is provided to the District as a subgroup of Santa Clara County. The District and~~ will provide a similar plan if the Delta Dental Plan becomes unavailable. The District ~~will pay~~pays the full premium cost of the dental plan coverage for employees and dependents as a contribution to the Cafeteria Plan.

If an employee is currently covered under a non-District provided dental plan, basically equivalent to that provided by the District, the employee may elect to waive such coverage through the District. An employee who elects to waive dental coverage will receive the cash equivalent of one-half (~~1/2~~) of the dental ~~premium, and premium and~~ may elect to use it for other benefit costs or receive it in cash.

The District ~~agrees to~~provides registered domestic partner coverage in the dental plan, if the plan allows for the registered domestic partner's enrollment.

D. Vision Insurance

The District ~~will make available~~provides the ~~a~~ Vision Service Plan (VSP) ~~as that is provided to the District as a subgroup of Santa Clara County. The District and~~ will provide a similar plan if the ~~Vision Service Plan~~VSP becomes unavailable. The District will pay the full premium cost of the vision plan coverage for employees and dependents as a contribution to the Cafeteria Plan.

An employee may elect to waive vision plan coverage through the District. An employee who elects to waive vision coverage will receive the cash equivalent of one-half (~~1/2~~) of the vision plan premium and may elect to apply the full amount of the vision plan premium toward other benefit costs or receive it in cash.

The District ~~agrees to~~provides registered domestic partner coverage in the vision plan, if the plan allows for the registered domestic partner's enrollment.

E. Basic Life and Accidental Death & Dismemberment (AD&D) Insurance

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The District ~~will~~ provides basic life insurance coverage equivalent to two times ~~(2x)~~ the employee's annual ~~salary pay~~ and AD&D plan coverage equivalent to two times ~~(2x)~~ the employee's annual ~~salary pay~~, at no cost to the employee. Note: the two times ~~(2x)~~ the employee's annual ~~salary pay~~ may be subject to benefit reductions required by the carrier for employees age 70 and older.

F. Optional Supplemental Life Insurance Benefits

The District ~~shall~~ offers ~~employees~~ the option of electing Supplemental Life Insurance ~~to employees~~ at the employee's cost.

G. Part-Time Employees

~~Regular part-time employees of at least one-half time are eligible for the same District contribution to health benefits, or cash back for waived health benefits, on a pro rata hour basis according to the average number of hours they work, unless greater employer contributions are required by law.~~

~~Medical, dental and basic life insurance bDistrict contributions toward health bBenefits, or cash back for waiving health benefits, for regular part-time (one-half time or greater) employees shall be provided on a pro rata basis unless greater employer contributions are required by law.~~

H. State Disability Insurance (SDI)

The District ~~agrees to continue~~ makes a payroll deduction ~~off for~~ State Disability Insurance (SDI) premiums for all employees.

I. Employee Assistance Program (EAP)

The District ~~shall~~ provides an Employee Assistance Program (EAP) for all regular employees of the District and shall pay the full cost of the program.

J. Long-Term Disability Plan (LTD)

The District ~~will provide~~ administers an ~~employee-paid~~ Long-Term Disability Plan; ~~that requires~~ 100% employee participation. ~~This is an employee-paid plan.~~

K. Retirement

The District contracts with the California Public Employees' Retirement System (CalPERS) to provide pension benefits for employees. The pension formula for "classic" employees is the local Miscellaneous 2.5% at age 55 Retirement Plan. "Classic" employees pay 8% of pensionable ~~salary compensation~~ to pay the employee CalPERS contribution. ~~The Public Employee Pension Reform Act of 2013 (PEPRA) established~~ ~~the pension formula for employees hired on or after January 1, 2013, who meet the criteria established by the legislation. The pension formula for "new PEPRA" CalPERS member employees is the local Miscellaneous 2.0% at age 62 Retirement Plan. "New PEPRA" employees pay one-half of the normal cost of their pension plan to pay the employee CalPERS contribution.~~

L. Dependent Care and Medical Expense Reimbursement

The District ~~will~~ provides a Dependent Care Plan and Medical Expense Reimbursement Plan in accordance with Internal Revenue Code Section 125. Such plans enable employees to deposit funds into the plan and to pay for dependent care and unreimbursed medical, dental, or other health care expenses on a pre-tax basis.

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M. Retiree Medical Coverage

An employee who retires from the District and who begins receiving CalPERS retirement benefits within ~~one hundred twenty (120)~~ days of separation from District employment will be eligible to continue their CalPERS medical plan coverage during retirement and receive a District contribution toward the cost of their CalPERS medical plan coverage. The District will contribute ~~Three Hundred Fifty Eighty Dollars (\$350380400.00)~~ per month toward the cost of such employee's retiree medical plan premium, unless benefits are forfeited pursuant to Government Code sections 7522.72 and 7522.74. Employees terminated for cause and employees who resign are not eligible for the District's contribution to retiree medical coverage.

N. Deferred Compensation (applies to Maintenance Supervisor Only):

Effective July 8, 2024, the District will make a \$50.00 per pay period contribution to each employee's Section 401a deferred compensation account. In addition, for each dollar that an employee contributes to a Section 457 deferred compensation account, the District will make an additional contribution to that employee's 401a account up to a maximum of an additional 3% of base pay per pay period.

All District contributions are subject to a vesting period of ten years of paid-status employment with the District as a full-time regular and/or limited-term employee including any unpaid absences protected by law. The District will waive this vesting period for employees who retire from the District and who begin receiving CalPERS retirement benefits within one hundred twenty (120) days of separation from District employment. Time already worked at the District as a full-time regular and/or limited term employee by current employees prior to July 8, 2024 shall count towards this vesting period.

Section 6.2 Workers' Compensation/Industrial Injury or Illness

If, during the performance of assigned duties, an employee sustains an industrial injury or illness covered by Workers' Compensation, the District shall augment Workers' Compensation, long term disability, and other benefits in order to provide for full pay for the employee up to a maximum of ~~ninety (90) days 720 hours~~ in a ~~twelve 12~~ month period without use of the employee's accrued leave time; except that the employee must use accrued leave time to cover the three ~~(3)~~ day waiting period for Workers' Compensation temporary disability payments, unless the employee is hospitalized as an inpatient or unable to work more than ~~fourteen (14)~~ days. All industrial injuries or illnesses must be immediately reported to the employee's supervisor or Human Resources personnel so that appropriate report forms can be completed.

Temporary disability benefit coverage will also apply to follow-up medical appointments that occur during work time as a result of an industrial injury or illness covered by Workers' Compensation. The employee must notify the supervisor of all such medical appointments that occur during work time in the same manner as Section 7.5 B. Sick Leave Usage.

Temporary disability benefit coverage will not be provided if the District offers the employee a modified duty assignment within the employee's medical limitations and the employee declines the modified duty assignment.

Leave taken for an on-the-job injury and/or illness shall run concurrently with Family and Medical Leave pursuant to Appendix B Family and Medical Leave Section B.8.

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A. Modified Duty

In cases of injury or illness, or disability, an employee may return to work for modified duty upon approval of District administration and in consultation with the treating physician. The length of modified duty will vary depending upon the situation, but modified duty is a temporary, not permanent, assignment. An employee shall continue to receive their pre-injury or illness, or disability base pay during the modified duty. Approval for modified duty shall be based upon the District's ability to provide work consistent with the employee's qualifications, medical limitations, and the length of time of the limitations. The District may consult its own physician in determining the employee's work limitations.

The District follows general principles of reasonable accommodation for determining temporary modified duty assignments. Modified duty requests shall be made to the employee's immediate supervisor with appropriate documentation from the treating physician specifying the nature and duration of the work limitations. The supervisor will review the request and the documentation for completeness and immediately forward them to the Department Manager, who will then consult with Human Resources to determine if appropriate work is available at the employee's worksite before assigning the employee to another worksite. An employee on modified duty will be required to accept any modified duty assignment, schedule and/or work location within the District that is consistent with their limitations. The decision of the District with respect to modified duty assignments, schedule or work location is final, and is not subject to any grievance or appeal process. The duration, number and nature of modified duty assignments are subject to the needs of the District. No employee has any entitlement to any modified duty assignment of any kind or of any length. If at any point it is determined that the employee is permanently prevented from returning to their usual and customary occupation, the District will initiate the interactive process to the extent required by law.

Section 6.3 Professional Development

A. Educational Opportunities and Tuition Reimbursement

~~1) The District supports providing professional development to employees as an investment in their careers that also expands upon the skillset, knowledge, and abilities held by District personnel for effectively carrying out workplace tasks, functions, and job duties by offering payment or reimbursement for professional licenses, certifications, or memberships. The District also supports the professional development of employees by offering tuition reimbursement, provided it meets the criteria outlined in this policy. All District employees are encouraged to pursue educational opportunities that directly relate to their work, as well as other opportunities that will add to the employee's education and/or skill level and are intended to prepare the employee for future job assignments with the District.~~

~~2) Employees who register for courses that are determined by the District to be of direct and significant benefit to the District may receive reimbursement for tuition, fees and book expenses incurred while taking approved courses. Application shall be made on forms provided by the District and must be approved in advance of taking the course by the department manager and the Human Resources Manager.~~

~~3) The limit to the amount of tuition and book reimbursement, which may be made per fiscal year per employee, is determined by the Board and is currently \$1,200.00. The amount~~

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approved by the department manager is subject to department budgetary limits.~~4) All approved reimbursements shall be made upon the satisfactory completion of course work and the obtaining of a minimum passing grade of "B" or an equivalent passing rating.~~

See Administrative Policy 3.01 Professional Dues, Membership Program, & Tuition Reimbursement for Office, Supervisory, & Management Staff.

~~5) Employees shall not be compensated for time spent in attendance at educational opportunity courses.~~

B. Training

Hours spent in a required training that results in an ~~hourly non-exempt~~ employee working in excess of the normal ~~forty~~40-hour workweek, will be compensated in accordance with FLSA regulations.

C. Conference/Convention Attendance

Decisions concerning an employee's request to attend a conference, convention, or other meeting at the District's expense shall be authorized in advance by the Department Manager. Permission shall be granted on the basis of the employee's participation in or the direct relation of the employee's work to the subject matter of the conference.

Members of professional organizations and/or societies may be permitted to attend regular meetings of the organization and/or society when such attendance is considered to be in the best interest of the District.

See Administrative Policy 4.06 Travel, Lodging, and Meal Reimbursements.

D. Professional Dues and Memberships

See Administrative Policy 3.01 Professional Dues, Membership Program, & Tuition Reimbursement for Office, Supervisory, & Management Staff.

Section 6.4 Uniform Compensation ~~for Field Supervisory Staff~~

A. New Hires

~~Newly hired~~Newly hired employees working in the classifications of Visitor Services Manager, Land Stewardship and ~~Facilities-Trails~~ Manager, Area Superintendent, ~~Supervising Ranger~~, Area Manager, ~~Field Resource Specialist~~, Facilities Maintenance Supervisor, ~~Maintenance Supervisor~~, ~~upervisor~~Natural Resources Manager, and the ~~Department Resource Management Specialist series~~ Maintenance Supervisor will receive their initial regular uniform items from the District at no cost to the employee as outlined by the regular uniform items list per the job classification. The General Manager or designee may authorize additional uniform items if ~~he/she~~they desires.

~~The District will report the uniform allowance on an annual basis to CalPERS in July each year for the preceding fiscal year. The uniform allowance amount reported to CalPERS will derive~~

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~~from the District's total fiscal year costs for providing and maintaining the employee's uniforms; not to exceed \$1,500 per year, per employee.~~

B. Allowance Amount and Use

The General Manager ~~is authorized to shall set~~adjust the annual allowance for replacing worn-out regular or optional uniform items by the beginning of the fiscal year (i.e., July 1st of each year).

The annual uniform allowance ~~for the Area Manager, Field Resource Specialist, Facilities Maintenance Supervisor, and Maintenance Supervisor~~ shall be ~~Seven Hundred and Eighty Dollars (\$780.840)~~ which will be evenly distributed throughout each of the 26 pay periods.

~~The annual uniform allowance for the Visitor Services Manager and Area Superintendent shall be \$900 which will be evenly distributed throughout each of the 26 pay periods.~~

~~The annual uniform allowance for the Land Stewardship and Trails Manager, the Natural Resources Manager, and regular employees in the Resource Management Specialist series shall be \$200 which will be evenly distributed throughout each of the 26 pay periods.~~

~~Uniform allowance shall be used to maintain regular and optional uniform items, as described on the Uniform List, in good condition except for personal health and safety items. To comply with the California Code of Regulations Title 2, Section 571 and CalPERS reporting requirements for uniform allowance for Classic employees, uniform allowance for Classic employees is not to be used for the purchase, rental and/or maintenance of items that are solely for personal health and safety such as coveralls, raingear, and safety shoes.~~

C. Eligibility

Employees will become eligible to use the uniform allowance at the completion of their probationary period.

D. District Provided Items (No Cost) that Remain District-Owned

~~As set out in the Field Employees Association Memorandum of Understanding, in addition to the uniform allowance items referred to in the regular uniform list in the job classification, t~~The District provides District-owned items to ~~employees that work in the field whose's work tasks require such items,~~ as determined by their department manager; ~~employees~~ (e.g., coveralls, ~~hard hats, toe-protected work boots, rain gear~~) at no cost to ~~the~~those employees. All items covered by this section remain the property of the District and will be returned to the District upon separation from District employment.

~~These items may be replaced, when needed, at the request of the employee and with required approval of their immediate supervisor.~~

E. District Provided Items that Become Employee Property

~~This section applies to all employees except those who receive a uniform allowance from the District. Every new District employee will receive one branded polo shirt and one branded hat that is deducted from their responsible departments budget. These employees are eligible to replace or add to their branded items every three years, with purchases covered by their department budget. See Administrative Policy 1.13 Branded Clothing and Gifts.~~

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~~**E. Boots, Coveralls, Raincoats and Rainpants**~~

~~In addition to the uniform allowance items referred to in the regular uniform list, the District will provide work boots, coveralls, and adequate rainpants and adequate hooded raincoats to the employees. These items will be replaced at the request of the employee, on approval of their immediate supervisor. The District will provide steel-toed work boots at the employee's request. All items covered by this section, with the exception of work boots and optional raingear purchased all or in part with uniform allowance money, remain the property of the District.~~

~~**F. Boot Replacement**~~

~~There shall be an District reserves the option to rebuild rather than replace boots under the following conditions:~~

~~In the event the Supervisor agrees that a pair of boots needs to be replaced, but the boot is not significantly damaged, the Supervisor may opt to have the boots rebuilt instead of replaced, ; except that 1) this option shall not apply to the first pair of boots any employee seeks to replace under this Article; and 2) a single pair of boots may be rebuilt at the Supervisor's option only once. This policy will be the same as set out in the Field Employees Association Memorandum of Understanding then in effect.~~

POLICY 7 LEAVE TIME

The General Manager sets the holiday schedule annually for all District employees. The General Manager may close the District's Administrative Office during the winter holiday week. The General Manager will notify employees each year if a closure will occur.

Section 7.1 Holidays

A. Administrative Office Staff, Area Superintendents and Area Managers

Annual holidays shall normally consist of:

- New Year's Day
- Martin Luther King Jr. Day
- Presidents' Day
- Memorial Day
- Juneteenth
- Independence Day
- Labor Day
- Veterans' Day
- Thanksgiving
- The day after Thanksgiving

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Last workday preceding the Christmas Day observance
 Christmas Day

B. ~~Supervising Rangers and Maintenance Supervisors and Field Resources Specialists~~

Annual holidays shall normally consist of:

New Year's Day
 Martin Luther King Jr. Day
 Presidents' Day
 Cesar Chavez Day
 Memorial Day
Juneteenth
 Independence Day
 Labor Day
 Veterans' Day
 Thanksgiving
 The day after Thanksgiving
 Last four hours of last workday preceding the Christmas Day observance
 Christmas Day

C. Pro-Rating

Regular part-time employees of at least one-half time are eligible for the same paid holidays on a pro rata hour basis according to the average number of hours they work, unless greater employer contributions are required by law.

D. Usage

- 1) If a paid holiday falls on Saturday, the holiday shall be observed on the preceding Friday. If a paid holiday falls on Sunday, the holiday shall be observed on the following Monday. For employees scheduled to work Saturday and Sunday, holidays will be observed on the actual day they occur. When a holiday falls or is observed on a regularly assigned day off, a hourly (non-exempt) employee will receive the corresponding number of hours in their holiday bank.
- 2) Holidays, which occur during an employee's vacation, shall not be charged against vacation time.
- 3) An hourly (non-exempt) employee who is assigned to work on a scheduled holiday has three choices for compensation: An hourly (non-exempt) employee who is on a scheduled holiday on a 5/40 schedule and for which is assigned to work on a holiday falls on a workday has one (1) of two (2) choices for compensation for their normal eight (8) hour workday or four (4) hours in the case of Christmas Eve for a half day holiday:
 - a. Receive one and one-half (1½) times their normal pay for the holiday workday or 4-hour four-hour holiday plus the corresponding eight or 4four hours added to the "Holiday Bank", or

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- b. ~~_____~~ ~~Receive two and one-half (2 1/2) times their normal pay for the eight-hour holiday workday or four-hour holiday.~~
- 4) ~~An employee on a 9/80 or 4/10 schedule who works for which a holiday falls on a workday a scheduled holiday has one (1) of two (2) choices for compensation for the hours worked on the holiday their normal workday or four (4) hours in the case of Christmas Eve:~~
- ~~-a. Receive one and one-half (1 1/2) times their normal pay for hours worked on the holiday, plus eight (8) hours, or four (4) hours in the case of a four-hour holiday, will be credited to the Holiday Bank, or:~~
- ~~b. Receive two and one-half (2 1/2) times their normal pay for eight (8) hours, or four (4) hours in the case of a four-hour holiday for hours worked on the holiday, and one and one-half (1 1/2) times their normal pay for hours beyond eight in their scheduled workday.~~
- 5) ~~Overtime on a Holiday: Hours worked beyond the normal workday on a holiday shall be handled in accordance with Section 5.5 Overtime.~~
- ~~a) One and one-half times their regular rate of pay plus a replacement holiday within the following two weeks, provided the supervisor and the employee can reach mutual agreement on the replacement day; or~~
- ~~b) One and one-half times their regular rate of pay plus the corresponding number of hours added to their holiday bank; or~~
- ~~c) Two and one-half times their regular rate of pay. @~~
- ~~4) When a holiday falls on a regularly assigned day off, an hourly employee will receive the corresponding number of hours in their holiday bank.~~
- 576) The holiday bank will be administered according to the following provisions:
- a) Employees who wish to schedule time off covered by the holiday bank shall submit requests to their supervisor. Such requests shall be approved with due consideration for the desires of the staff and for the requirements of the work location. Holiday time off requests shall normally consist of ~~eight~~-hour increments.
- b) Any time remaining in the holiday bank at the end of the calendar year shall be paid to the employee in cash at the current rate of pay by December 31st of the same calendar year subject to subsection d) below.
- c) Employees who terminate during the calendar year shall be paid for all time remaining in their holiday bank at the current rate of pay.
- d) Employees assigned to work the last four hours of the workday preceding Christmas Day and/or Christmas Day or whose regular days off occur on the holidays may convert up to ~~twelve (12)~~ unused holiday hours to vacation.
- ~~e) Exempt employees are not eligible for holiday bank.~~
- 687) Only an employee who is in paid status ~~for both five-one (15) regularly scheduled days~~ before and ~~onefive (15) regularly scheduled days~~ after a holiday shall be eligible for paid

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holiday benefits as described herein; this requirement will not be applied to the annual closure of the District's Administrative Office during the winter holiday week.

Section 7.2 Personal Leave

A. Allotment

Regular full-time employees shall ~~earn thirty~~~~earn -six (36)~~ hours Personal Leave time each calendar year. Notwithstanding the above, regular full-time ~~Supervising Rangers and~~ Maintenance Supervisors ~~and Field Resource Specialists~~ shall earn ~~thirty-two (32)~~ hours personal leave time each calendar year. Regular part-time employees shall earn a pro-rated number of hours of personal leave time according to the average number of hours worked.

B. Accrual

Employees shall accrue Personal Leave throughout the year, pro-rated for each pay period.

Employees may accrue a maximum of the total amount of Personal Leave for which they are eligible each calendar year. Employees who reach this limit will not accrue any additional Personal Leave unless and until the amount of their accrued Personal Leave falls below this accrual limit. In that event, employees accrue only the amount of Personal Leave for which they are eligible, sufficient to reach their maximum accrual limit.

C. Usage

- 1) Personal Leave may be used for any reason. No reason for personal leave need be given.
- 2) Supervisor approval is required for use of Personal Leave and shall normally be granted if the employee provides reasonable advance notice, and if the granting of the time off does not unduly disrupt District operations. Except in emergency situations in which reasonable advance notice could not be given, no reason for use of personal leave need be given.
- 32) Personal Leave hours must be taken in tenths (0.1) of an one-half (1/2) hour minimum increments.
- 43) Should an employee terminate their employment with the District, any Personal Leave the Upon termination, an employee has remaining in their leave bank shall be paid to the employee at their current hourly rate of pay for any Personal Leave accrued but not used.

Section 7.3 Administrative Leave – Salaried (Exempt) Employees

A. Allotment

Administrative Leave time will be granted to salaried ~~(exempt)~~ employees as follows:

- 1) The Assistant General Managers, the Chief Financial Officer/Director of Administrative Services and the District Clerk/Assistant to the General Manager will receive ~~eighty-eight (88)~~ hours of Administrative Leave time per calendar year.
- 2) The Department Managers and the Assistant General Counsel I-II will receive ~~sixty-four (64)~~ hours of Administrative Leave time per calendar year.
- 3) Salaried ~~(exempt)~~ employees who are required to regularly attend night and/or weekend meetings, trainings, or other activities shall be eligible to receive a minimum of ~~sixteen (16)~~ hours and a maximum of ~~forty (40)~~ hours of Administrative Leave per calendar year.

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____ The General Manager, upon Department Manager recommendation, shall determine the amount of Administrative Leave allotted to each salaried employee by January 1st each year. Adjustments to the allotment, including exceeding the maximum of ~~forty (40) hours~~ but not to exceed ~~fifty-six (56) hours~~, can be made on a quarterly basis if the amount of night and/or weekend work requirements of the District change during the course of the year. To assure fairness in allocation of Administrative Leave, the General Manager will review specific work projects/assignments of each salaried employee with the Department Managers and shall set an amount of Administrative Leave that is appropriate for the number of assignments that are anticipated to require work beyond the typical 40-hour workweek.

- 4) All other salaried (exempt) employees will receive ~~sixteen (16)~~ hours of Administrative Leave per calendar year.
- 5) Employees who are in unpaid leave status will receive a prorated amount of Administrative Leave.

B. Accrual

Each regular District employee shall accrue Administrative Leave throughout the year, pro-rated for each pay period.

Employees may accrue a maximum of the total amount of Administrative Leave for which they are eligible each calendar year. Employees who reach this limit will not accrue any additional Administrative Leave unless and until the amount of their accrued Administrative Leave falls below the accrual limit. In that event, employees accrue only the amount of Administrative Leave for which they are eligible, sufficient to reach their maximum accrual limit. ~~In that event, the employee will commence Administrative Leave accrual until the maximum amount of their accrued Administrative Leave reaches the maximum total annual accrual limit.~~

C. Usage

- 1) Administrative Leave may be used for any reason. No reason for personal leave need be given.
- 4) Supervisor approval is required to use Administrative Leave and shall normally be granted if the employee provides reasonable advance notice, and if the granting of the time off does not unduly disrupt District operations. Except in emergency situations in which reasonable advance notice could not be given.
- 2) _____
- ~~2) 2)~~ Administrative Leave time must be taken in tenths (0.1) of an ~~one-half (1/2)~~ hour minimum increments.
- 3) _____
- ~~3) 4)~~ Upon termination, an employee shall be paid at their current hourly rate of pay for any Administrative Leave accrued by not used.

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Section 7.4. ~~Vacation~~

A. Accrual

- 1) Each regular District employee shall earn vacation time according to their consecutive years of service as noted in the chart below and the number of hours paid to the employee during any given pay period. All regular part-time District employees shall earn vacation time on a pro-rata basis in accordance with the number of hours paid, exclusive of overtime.

Years of Service	Earnings per Hour Paid	Equivalent 8-Hour Days per Year (Full-time)
1-9	0.05769 hr.	15
10 – 14	0.07692 hr.	20
15 – 19	0.08077 hr.	21
20 – 24	0.08846 hr.	23
25+	0.09615 hr.	25

- ~~2)~~—Employees may accrue up to two times the amount of their annual vacation. Employees who reach this accrual limit will not earn any additional vacation days unless and until the amount of their accrued vacation time falls below the accrual limit.

~~3)~~—

~~4)2)~~

B. Usage

- ~~1)~~—Vacation ~~shall~~must be taken in tenths (0.10) of an hour minimum increments ~~of one-half hour~~.

~~2)1)~~_____

- ~~3)~~—Department Managers or their designee shall approve vacation requests from their respective staff members with due consideration for the desires of the entire staff and for the work requirements of the department or field office. Vacation schedules may be altered to allow the department or field office to meet emergency or unanticipated situations.

~~4)2)~~_____

- ~~5)~~—Employees with a minimum balance of 120 hours of vacation on December 1st of each year, are eligible to submit an irrevocable election to cash-out up to ~~forty (40)~~ hours twice per year, for a maximum of ~~eighty (80)~~ hours per payroll calendar year. In accordance with IRS regulations, vacation hours cashed out must be accrued in the payroll calendar year following the cash-out election. Such irrevocable elections must be received in writing by the Finance Department no later than December 1st for any cash-out payment to be made in the following calendar year. Cash-out payments shall be paid to the employee in June and/or December.

~~6)3)~~_____

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Upon termination, an employee shall be paid at their current hourly rate of pay for any vacation accrued but not used.

~~4)~~ _____

~~7) Upon request of the employee and approval of the Department Manager and Human Resources Manager, vacation may be used to extend an employee's retirement date from the District up to two pay periods.~~

~~8)5)~~ _____

Section 7.5 Sick Leave

A. Accrual

All regular full-time District employees shall earn sick leave at a rate of 0.04615 hours per paid hour for a total of 12 days per calendar year. A calendar year is defined as the District's payroll calendar year (January – December). Sick leave shall accrue from the date of employment and may be accumulated on an unlimited basis.

This Section 7.5 is intended to comply with the California Paid Sick Leave Law and Labor Code section 233 ("Kin Care").

Paid sick leave for temporary and/or part-time employees, including seasonal employees, and paid interns is addressed in Administrative Policy 3.06 Healthy Workplaces, Healthy Families Act of 2014 (AB1522).

B. Usage

- 1) Sick leave is leave from duty which may be granted by the District to an employee because of their own illness or injury, or for the reasons specified below. Employees are eligible to use sick leave for the following reasons:
 - a) Diagnosis, care, or treatment of an existing health condition of, or preventative care for, an employee.
 - b) Personal illness or physical disability.
 - c) Quarantine by a physician.
 - d) Health care appointments including medical, dental, vision or Employee Assistance Program. Every effort should be made to schedule these appointments for a time that does not unduly disrupt District operations.
 - e) Diagnosis, care, or treatment of an existing health condition of, or preventative care for, an employee's immediate family member, subject to subsection 5 below.
 - f) Being a victim or having a family member who is a victim of domestic a qualifying act of violence, sexual assault, or stalking, the purposes described in as further described in the California Labor Government Code subdivision (e) of Section 230 and subdivision (a) of Section 230.112945.8.
 - ~~g)~~ Worker's Compensation.
 - ~~g)h)~~ Mental health
 - ~~h)~~ For any other reason the law may permit.

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- i)
- 2) Sick leave ~~must~~shall be taken in tenths (0.1) of an hour minimum increments ~~of one half hour~~.

~~5)~~ Any employee who is unable to report to work because of any of the reasons noted above shall report the reason for absence to their supervisor as soon as reasonably possible, and no later than the designated starting time each day the employee is unable to report to work unless physically unable to do so. In the event the employee is physically unable to report the absence prior to the employee's start time, the employee should report the absence to the supervisor as soon as reasonably possible. Sick leave with pay may not be authorized for compensation unless such a report is made. For a prolonged illness, special arrangements regarding notifying a supervisor may be made.

~~6)~~ 3)

~~7)~~ Sick Leave Conversion Program: Upon resignation, separation from service, or retirement from District employment, employees in good standing with ten ~~(10)~~ or more years of District employment will receive a cash payment of the equivalent cash value of accrued sick leave as follows:

~~8)~~ 4)

Years of Employment	Percentage of Equivalent Cash Value of Accrued Sick Leave
10 – 15	20%
16 – 20	25%
21 or more	30%

An employee hired before August 9, 2006, who retires from the District shall receive a cash payment of the percentage of equivalent cash value of accrued sick leave based on years of employment as described above; and apply the remainder of the equivalent cash value toward their cost of retiree medical plan premiums and/or other qualified medical expenses. Upon retirement, the amount qualified and designated for retiree medical costs shall be deposited in the Retiree Health Savings (RHS) plan, set up by the District. The cost for maintaining the retiree's RHS account and the annual fee for the reimbursement process of qualified medical expenses will be paid for by the retiree.

An employee hired on or after August 9, 2006, who retires from the District may elect to receive only a cash payment of the percentage of equivalent cash value of accrued sick leave based on years of employment as described above, and upon retirement from the District may apply the balance of sick leave hours toward CalPERS service credit as governed by CalPERS.

In all cases the equivalent cash value of accrued sick leave will be based on current rate of pay as of the date of separation from District employment.

- ~~9)~~ An employee may use ~~up to 80 hours of their~~ accrued sick leave ~~per calendar year~~ for the diagnosis, care, or treatment of an existing health condition of, or preventative care for, an employee's immediate family member. An employee's immediate family member, as defined under state law, shall consist of the employee's:

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40)5)

- Spouse or registered domestic partner
 - Child (including a biological, adopted, or foster child, stepchild, legal ward, or a child to whom the child stands in loco parentis)
 - Parent (including biological, adoptive, or foster parent, stepparent, or legal guardian of an employee or the employee's spouse or registered domestic partner, or a person who stood in loco parentis when the employee was a minor child)
 - Grandparent
 - Grandchild, ~~or~~
 - Sibling
 - Designated person
 - ~~Any other person the law may permit~~
 -
- 6) An employee absent due to illness or injury five days or more may be required to submit to the appropriate supervisor and Human Resources verification from a health care provider of their illness or injury and ability to return to work. An employee absent five days or more in order to care for an immediate family member as defined in this section will be required to submit to the appropriate supervisor and Human Resources verification from a health care provider of the family member's illness or injury and the inability of that person to care for their needs independently.
- 7) If an employee is ill on a designated paid holiday, the holiday shall be charged as holiday time and shall not be charged against sick leave.
- 87) An employee who is injured or becomes ill while on pre-approved vacation leave may submit a request in writing to the Human Resources Manager to modify the approved leave from vacation to sick leave provided that the employee meets the requirements for usage of sick leave under this section, and presents a supporting statement indicating the employee's need for sick leave signed by a health care provider covering the period for which sick leave is claimed.
- ~~8) An employee absent on paid sick leave five (5) days or more may be required to submit to the appropriate supervisor verification from a health care provider of their illness or injury and ability to return to work. An employee absent on paid sick leave five (5) days or more in order to care for an immediate family member as defined in this section will be required to submit (to the appropriate supervisor), verification from a health care provider of the family member's illness or injury and the inability of that person to care for their needs independently.~~
- 9) If an employee uses all of their accrued sick leave, the employee may request their accrued vacation leave be deducted for each day absent due to illness or injury. The employee may also consult with Human Resources to determine whether ~~he or she~~

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~~is~~they are eligible for Family and Medical Leave, disability leave, or an advance of sick leave in accordance with subsection 10 below.

- 10) If an employee has exhausted or will exhaust their accrued sick leave, up to ~~10-ten~~ days of sick leave may be advanced to an employee by the General Manager or designee on a case-by-case basis to cover the employee's absence. The employee must submit the request in writing to their supervisor in advance of the absence for which the sick leave is requested. The General Manager or designee may request supporting statements from the employee's health care provider. Upon termination, the employee must reimburse the District for any advanced sick leave not covered by subsequent leave accrual.

11) No employee shall be compensated for, or allowed to exhaust, any accrued and unused sick leave to delay the effective date of separation from employment for any reason. This limitation shall have no bearing on the ability of employees to convert sick leave to service credit upon retirement in accordance with the District's contract with CalPERS.

Section 7.6 Bereavement Leave

~~A leave of absence with pay not to exceed three consecutive working days will be granted to Any regular District employee may take up to five working days of bereavement leave in the event of the death of a member of the employee's immediate family. For regular employees, the first three days of such leave will be fully paid leave. Otherwise, bereavement leave is unpaid, but employees may elect to use accrued paid leaves, such as sick leave, administrative leave, personal leave, or vacation in order to provide for their compensation while on bereavement leave. The Human Resources Manager may allow the use of accrued sick leave for up to two days to supplement the three days of bereavement leave when travel to distant locations or other circumstances require the employee's absence in excess of three days. Bereavement leave is not required to be taken consecutively, but such leave must be taken in full-day increments within three months of the death.~~

For purposes of bereavement leave, immediate family shall mean the employee's spouse or registered domestic partner ~~(as defined in the Sick Leave section)~~, parents, grandparents, step-parents, mother or father-in-law, grandmother or grandfather-in-law, children, step children, grandchildren, son or daughter-in-law, brother or sister, brother or sister-in-law, aunt or uncle of the employee or spouse/registered domestic partner, or any relative living in the immediate household of the employee.

Requests for Bereavement Leave should be submitted to the Human Resources Manager or designee.

Section 7.7 Witness/Jury Duty

A leave of absence with pay will be granted to a regular District employee subpoenaed as a witness in a matter related to an event or transaction involving the employee which occurred in the course of their duties or called for jury duty as long as any compensation the employee receives for such duty, except for meal and mileage reimbursements, is waived or signed over to the District. Regularly scheduled work time lost because of such duty shall not affect the employee's accrual of ~~vacation, sick, or personal holiday paid leave~~ time.

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Section 7.8 Military Leave

~~Under federal law, no advance notice is required before going on leave if “the giving of such notice is precluded by military necessity or, under all of the relevant circumstances, the giving of such notice is otherwise impossible or unreasonable.” (38 U.S.C. § 4312(b).)~~

~~**A. Re-Employment Rights of Employees Returning from Military Service**~~

~~Employees returning from military leave may be reinstated provided that:~~

- ~~1) The employee was a regular District employee prior to taking military leave;~~
- ~~2) The employee gave advance written or verbal notice to the District’s Human Resources Department of the leave;~~
- ~~3) The cumulative length of absence and of all previous absences of employment with the District because of military service does not exceed 5 years;~~
- ~~4) Reinstatement would not pose an undue hardship on the District;~~
- ~~5) The returning employee must report back to work in accordance with the provisions of the Uniformed Services Employment and Reemployment Rights Act” (USERRA).~~
- ~~6) For employees returning from a leave of less than 31 days, the statutory deadline for returning to work is “the first full calendar day following the completion of the period of service and the expiration of eight hours after a period allowing for the safe transportation of the person from the place of that service to the person's residence.”~~
- ~~7) Other statutory provisions may extend the reporting/reapplication deadline for good cause. (38 U.S.C. § 4312(e).)~~

~~**B.** Employees taking leave for military service for active duty or training may be entitled to pay as described by the Military and Veteran’s Code sections 395.02 and 395.05.~~

~~Military leave will be granted in accordance with federal and state law. An employee requesting leave for this purpose shall promptly provide the Human Resources Manager with a copy of the military orders specifying the dates, site and purpose of the activity or mission. Within the limits of such orders, the Human Resources Manager may determine when the leave is to be taken and may modify the employee’s work schedule to accommodate the request for leave.~~

Section 7.9 Leave of Absence

**A. Family Medical Leave Act (FMLA)/California Family Rights Act (CFRA)
Pregnancy Disability Leave (PDL)/~~Catastrophe~~ Medical Emergency Leave
Donation Program**

Please see Appendix B for information regarding Leave of Absence under FMLA and/or CFRA; or information regarding Pregnancy Disability Leave (PDL) see Appendix D; and for information regarding the ~~Catastrophe~~ Medical Emergency Leave Donation Program see Appendix A.

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B. General Unpaid Leave

- 1) A leave of absence without pay and benefits (except as required by law) for a period of at least six ~~(6)~~ working days but not to exceed four ~~(4)~~ months may be granted a regular District employee who has been in the service of the District for at least one ~~(1)~~ year and who has no more than two ~~(2)~~ weeks of vacation accrued at the time of the commencement of the leave, provided such a leave can be scheduled without adversely affecting the operations of the District. Request for such a leave shall be directed in writing to the General Manager and shall contain justification for the leave.

- 2) A short-term leave of absence without pay for up to five ~~(5)~~ days per fiscal year may be granted to a regular District employee who has successfully completed the probationary period and who has no more than two ~~(2)~~ weeks of vacation accrued at the time of the commencement of the leave, provided such a leave can be scheduled without adversely affecting the operations of the District. Requests for such a leave shall be approved by the ~~employee's~~ employee's department manager. This provision is separate from, and does not apply to, unpaid leave granted to eligible employees during the annual closure of the District's Administrative Office during the winter holiday week.

- 3) The employee's responsibility for all insurance premiums for benefits during the term of such leaves of absences, shall be determined by the employee's eligibility for benefits under the applicable plan, the Affordable Care Act (ACA), and the Consolidated Omnibus Budget Reconciliation Act of 1985 (COBRA). If the approved leave of absence is more than five (5) working days but less than four (4) weeks, the employee will be required to reimburse the District for the pro-rata share of the employee's benefit costs. If the approved leave of absence exceeds four (4) weeks, the employee may, to the extent available under the applicable plan, elect to continue health, dental, life insurance, and other insurance benefits, in which case premiums for such extended coverage shall be paid fully by the employee.

- 4) Adjustment of Anniversary Date/Vacation Accrual: If an employee is on leave of absence without pay in excess of two ~~(2)~~ complete pay periods, the ~~employee's~~ employee's anniversary date for purposes of evaluation, pay increases and vacation accrual shall be extended by the number of days included in the period of leave without pay.

Section 7.10 Time Off To Vote

If an employee does not have sufficient time outside of working hours to vote in a statewide election, they may, without loss of pay, take off up to two hours of working time to vote. Unless otherwise approved in advance by the employee's supervisor, such time must be at the beginning or the end of the regular working shift, whichever allows the most free time for voting and the least time off from working. Employees must notify the District at least two working days in advance to arrange a voting time. In addition, an employee may serve as an election official on Election Day by taking unpaid time off or utilizing, unused accrued vacation leave time.

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Section 7.11 Leave After A Reproductive Loss

The District provides employees who have been employed at least 30 calendar days with Reproductive Loss Leave, in the event of a “Reproductive Loss Event,” as defined by state law.

Reproductive Loss Leave may be taken for up to five-(5) days per Reproductive Loss Event.

Reproductive Loss Leave is not required to be taken consecutively, but such leave must be taken within three-(3) months of the Reproductive Loss Event, with the exception that, if an employee is on California Family Rights Act (“CFRA”) leave, Pregnancy Disability Leave (“PDL”), or another leave protected by state or federal law at the time of or immediately following the Reproductive Loss Event, the employee may use Reproductive Loss Leave within three-(3) months of the end date of the other protected leave.

If an employee experiences more than one Reproductive Loss Event within a 12-month period, the District will provide Reproductive Loss Leave up to a maximum of 20 days within a 12-month period.

Reproductive Loss Leave is unpaid, but employees may elect to use accrued paid leaves, such as sick leave, personal leave, or vacation in order to provide for their compensation while on Reproductive Loss Leave.

The District will maintain the confidentiality of any employee who requests to use or uses Reproductive Loss Leave, and the District will not disclose such information other than to internal personnel on a need to know basis, or as required by law.

POLICY 8 EMPLOYEE CONDUCT AND DISCIPLINE

Section 8.1 Purpose/Procedure

Discipline is action taken by the District designed to modify and improve employee conduct or performance, except in the case of termination. The objective of the disciplinary program includes educating employees about the type of conduct or performance expected of them, providing appropriate and equitable consequences for inappropriate or below standard conduct or performance and providing a record of corrective action taken by the District. Whenever appropriate, ~~District~~ Supervisors will utilize counseling and coaching of an employee to improve conduct or performance prior to disciplinary action. The District has discretion to select a disciplinary penalty, in light of the severity of the offense, and/or the number, frequency and length of time since the previous acts of misconduct or performance deficiencies.

Section 8.2 Conduct Subject to Discipline

Disciplinary action, up to and including termination, may be imposed for behavior including, but not limited to, the following:

- 1) Fraud or deception in securing employment or promotion, including, but not limited to, giving false or misleading information on an application form, application supplement, or interview;
- 2) Violating safety rules or practices, conducting ~~one's self~~ oneself in an unsafe manner, or failure to report unsafe situations or creating unsanitary conditions;

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- 3) Damaging District property through negligence or misconduct and/or failure to report damage;
- 4) Misuse of District work time, or theft or misuse of District property, funds or equipment, including use for personal purposes;
- 5) Rude, disruptive, discourteous, offensive, or abusive treatment of others, including members of the public, staff, volunteers, or Board, failure to maintain cooperative and effective working relationships with others, disrupting the work of others, or threats of any kind;
- 6) Incompetence, inefficiency, inattention, poor judgment, or negligence in the performance of duties;
- 7) Below standard work performance or failure to maintain the minimum qualifications for the position, including any required licenses;
- 8) Misusing or failing to use delegated authority in the performance of duties and/or unauthorized use of District badges, identification or uniforms;
- 9) Maintaining personal appearance in a manner not appropriate for the job or job safety, or in a manner which discredits the District;
- 10) Unexcused absence or abandonment of position (i.e., absent for five (5) consecutive work days/shifts without prior authorization and without notification during the period of the absence);
- ~~11)~~ Abuse or misuse of leave privileges, including ~~or~~ un-excused, unauthorized, excessive or patterned absenteeism, failure to comply with absence or leave reporting procedures, ~~or leaving duty or assigned work location without proper approval or appropriate reason;~~
- ~~12)~~ Failure to keep required work hours, including tardiness in reporting to work or returning from meal or rest breaks or to meetings or other assignments;
- ~~13)~~ Conduct unbecoming an employee of the District either on or off duty, where such behavior discredits the District;
- ~~14)~~ ~~14)~~ Violation of District and/or department rules, regulations, procedures and policies or ordinances;
- ~~15)~~ ~~15)~~ Failure to exercise good judgment in the performance of one's job;
- ~~16)~~ ~~16)~~ Unauthorized access, possession, destruction, and/or duplication of District records, including the unauthorized release of confidential records;
- ~~17)~~ ~~17)~~ Insubordination (failure or refusal to follow directions);
- ~~18)~~ ~~18)~~ Dishonesty, theft, fraud or deception including falsification of District records or documents;

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- ~~1818~~) Any conviction by a court which would be incompatible with the work performed for the District, including an offense committed off duty.

Section 8.3 ~~First Level Discipline~~ Non-Disciplinary Corrective Actions and Reprimands

Whenever possible, counseling or an oral warning should be used prior to disciplinary action. Counseling and oral warnings shall be defined as a non-punitive process that is not considered discipline.

~~First Level discipline~~ Non-Disciplinary Corrective Actions and Reprimands shall be administered by the Supervisor under the direction of the Department Manager, Area Manager, or Area Superintendent. Non-Disciplinary Corrective Actions and Reprimands ~~First Level discipline is~~ are not subject to the notification or appeal process described in this policy. Failure on the part of the employee to show sufficient improvement ~~at each step of the disciplinary process~~ could result in further disciplinary action, up to and including termination. Non-Disciplinary Corrective Actions and Reprimands ~~First Level discipline~~ consists of the following:

1) **Oral Warning** ~~is a verbal notice advising an employee that the employee's behavior or performance must be improved. It defines areas where improvement is needed, sets goals, and informs the employee that failure to improve may result in more serious action. The employee's supervisor will document the oral warning by recording the date and content of the warning and maintain a copy of the documentation. The employee shall receive a copy of the warning at the time the document is prepared. The documentation of the oral warning shall not be placed in the employee's personnel file. However, the incident may be addressed in the employee's performance evaluations for the evaluation year in which the incident occurred.~~ is an oral notice advising the employee that their behavior or performance must be improved and that the notice is an Oral Warning under the discipline policy. The supervisor will record the date and content of the oral warning.

2) **Written Warning** ~~Notice~~ is a written warning to the employee describing the employee's behavior or performance which must be improved. It contains the same elements as the oral warning, and shall be retained in the employee's personnel file. Whenever appropriate, the Written Warning will include a written Plan-for-Improvement. Upon written request of the employee, the warning notice will be purged from the employee's file after one ~~(4)~~ year, if the employee shows consistent improved behavior as determined by the employee's Supervisor, and acknowledged by the Department Manager, Area Manager, or Area Superintendent, and following completion of the employee's annual written performance evaluation.

3) **Written Reprimand** is a written notice to the employee to immediately correct or improve behavior or performance. Whenever appropriate, the ~~Written~~ Reprimand will include a written Plan-for-Improvement. The ~~written~~ reprimand becomes a permanent part of the employee's personnel file.

Section 8.4 ~~Second Level Discipline~~ Formal Disciplinary Action

~~Second Level discipline~~ The District may take more formal disciplinary action for cause in the form of suspension, demotion, or discharge. Formal discipline may be recommended by the Supervisor or Department Manager. If a Supervisor recommends Second Level Discipline formal discipline, it must be approved by the Department Manager. The Human Resources Manager or designee will approve

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and administer ~~formal discipline~~~~Second Level Discipline~~. ~~Second Level discipline~~~~Formal disciplinary action~~ becomes a permanent part of the employee's personnel file. ~~Formal discipline~~ ~~Second Level discipline~~ is subject to Notice to Employees in Section 8.5. An employee receiving ~~formal discipline~~~~Second Level discipline~~ may also utilize the Appeal Process set out in Section 8.6. ~~Second level discipline~~~~Formal disciplinary action~~ consists of any of the following:

1) ***Suspension Without Pay and Benefits*** is the temporary removal of an employee from the employee's duties without pay ~~and without benefits~~. Failure on the part of the employee to show immediate and sufficient improvement upon return to duty could result in further disciplinary action, up to and including termination. Unless expressly approved by the General Manager, an employee suspended without pay ~~and benefits~~ cannot use vacation, personal leave, administrative leave, sick leave or compensatory time during the suspension period.

2) ***Demotion/Reduction in Pay Step*** is the temporary reduction in the classification and/or pay of an employee for a specified period of time and a specified amount of pay. Demotion can also be a reduction in pay step of the employee for a specified period of time and specified amount of pay.

~~3) ***Termination of Employment*** is the termination of the employee from the employment of the District.~~

Section 8.5 Notice to Employees of ~~Second Level Disciplinary Action~~ Formal Discipline

Prior to imposing a ~~Second Level disciplinary~~ formal disciplinary action, the District shall provide a written

Notice of Proposed Disciplinary Action informing the employee of their right to a pre-disciplinary hearing.

A. The Notice of Proposed Disciplinary Action shall include:

- 1) A description of the discipline proposed;
- 2) A statement of the reasons for which the action has been proposed and the policies, procedures or rules that are alleged to have been violated; and, if applicable, a list of any previous disciplinary actions, counseling, evaluations or other relevant actions which support the proposed discipline;
- 3) Copies of any documents the District relied upon in reaching a decision to propose the discipline action;
- 4) A statement of the employee's right to respond to the proposed disciplinary action before it takes effect, either orally at a pre-disciplinary meeting requested by the employee or in writing, or both, advising the employee that they may make a written request for pre-disciplinary meeting regarding the proposed disciplinary action, before it takes effect;

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- 5) The name of the person to whom the request for a pre-disciplinary meeting is to be made, and the last date upon which a request may be made, which shall be no less than seven ~~(7)~~ days from the delivery of the Notice of Proposed Disciplinary Action to the employee.

B. Response to Notice of Proposed Disciplinary Action

Failure by the employee to respond to the Notice of Proposed Disciplinary Action within the period allowed (See A. 5 above) shall result in disciplinary action taking effect as proposed. In lieu of a pre-disciplinary meeting, the employee can submit a written statement in response to the Notice of Proposed Disciplinary Action within the time period allowed in the Notice.

C. Pre-disciplinary Meeting

Provided the employee makes a ~~timely~~ request within the period allowed (See A. 5 above), the Assistant General Manager, CFO/Director of Administrative Services, or Human Resources Manager will hold a pre-disciplinary meeting. The purpose of the meeting is to allow the employee to respond to the Notice of Proposed Disciplinary Action, and to present any relevant information or mitigating circumstances. The employee may have a representative of their choosing present.

The Assistant General Manager, CFO/Director of Administrative Services, or Human Resources Manager may affirm, revoke or modify the proposed disciplinary action upon any of the following:

- 1) After considering the employee's response at the pre-disciplinary meeting, or
- 2) After considering a timely pre-disciplinary written response, or
- 3) After expiration of the employee's time to respond to the Notice of Proposed Disciplinary Action without receipt of a timely response.

A decision to affirm or modify the proposed discipline will be reflected in a subsequent written Notice of Disciplinary Action. The Notice of Disciplinary Action will notify the employee of their right to appeal the discipline under the provision of Section 8.6 if the Assistant General Manager, ~~or~~ CFO/Director of Administrative Services, or Human Resources Manager decides to impose formal ~~second level~~ disciplinary action, or if the employee is entitled to appeal the discipline under Section 8.9.

Section 8.6 Post Discipline Appeal Process

Any regular non-probationary and non-~~at~~-will employee shall have the right to appeal any formal ~~Second Level~~ disciplinary action. The following shall apply:

- 1) A Request for Appeal shall be made in writing, signed by the employee and filed with the Human Resources Manager within ten ~~(10)~~ business days of the Notice of Disciplinary Action.

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- 2) Upon receiving a timely Request for Appeal, the Human Resources Manager shall arrange for an appeal hearing with the General Manager and shall notify the employee of the date and time of the hearing. The General Manager may appoint a Hearing Officer to hear the appeal and to recommend a decision to the General Manager.
- 3) The employee shall appear personally before the General Manager or Hearing Officer and may be represented by a representative or counsel of their choice. In the event that the employee fails to personally appear, without satisfactory proof of a good cause, the appeal shall be deemed waived.
- 4) All parties and witnesses to be heard at the hearing shall be sworn and shall testify under oath. The hearing shall be recorded. The District Clerk has the authority to issue subpoenas in the name of the District. Each party is responsible for serving its own subpoenas. All parties have the right to: introduce evidence; present witnesses; cross-examine opposing witnesses; impeach any witness; rebut evidence against them; and to be represented by counsel at their own expense.
- 5) The hearing shall not be conducted according to formal rules relating to evidence and witnesses, except as hereinafter provided. Any relevant evidence shall be admitted if it is the sort of evidence on which responsible persons are accustomed to rely in the conduct of serious affairs, regardless of the existence of any common law or statutory rule, which might make improper the admission of the evidence over objection in civil actions. Hearsay evidence may be admitted, but it may not be the sole basis upon which a finding is made. During the examination of a witness, all other witnesses, except the parties, shall be excluded from the hearing upon the request of either party. The District has the burden of proof of the basis, by a preponderance of the evidence, for the disciplinary action. The hearing will be closed to the public unless the employee requests it to be open.
- 6) Upon conclusion of a hearing and completion of the administrative record, the General Manager shall prepare their decision in writing within ~~forty-five (45)~~ working days.
- 7) In the event a Hearing Officer was used, the following steps shall apply:
 - a) The Hearing officer shall prepare their advisory findings and recommendations to the General Manager within ~~forty-five (45)~~ working days following the conclusion of the hearing and completion of the administrative record.
 - b) The General Manager shall review the Hearing Officer's advisory findings and recommendation(s), the evidence and transcripts of the hearing, and the briefs of the parties, if any. The General Manager shall then prepare their decision on the appeal within ~~forty-five (45)~~ working days following receipt of the Hearing Officer's written recommendation.
 - c) The General Manager may accept, reject or modify the Hearing Officer's recommendation(s) and shall include the reasons for rejection or modification, if applicable. The employee is entitled to a copy of the Hearing Officer's Recommendations.
- 8d) The decision of the General Manager is final and binding. The General Manager shall send their written decision, along with a proof of service of mailing, to each of the parties and the parties' representatives. Pursuant to Civil Code Section 1094.6 the parties have 90 days

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from the date of proof of service of mailing of the written decision to appeal the decision to the Santa Clara County Superior Court.

Section 8.7 Waiver of Time Limits or Other Provisions of the Appeal Process

Understanding that extenuating circumstances can occur for either party, any time limits or procedures specified in this Policy 8 may be waived upon mutual written consent of the District and the employee.

Section 8.8 No Interruption of Work

Reasonable District work time shall be provided to the employee to meet with their representative. The employee shall give their Supervisor reasonable prior notice of the date and estimated time needed. The Supervisor shall document such requests and the actual time taken.

Section 8.9 Peace Officer Bill of Rights

The Appeal Process set out in Section 8.6 shall constitute the administrative appeal required by Section 3304(b) of the Public Safety Officers Procedural Bill of Rights (POBR). An employee who is the subject of punitive action that entitles them to an administrative appeal under POBR may appeal such action by use of the process set out in Section 8.6.

POLICY 9 GRIEVANCE PROCEDURE

A. The General Manager, after appropriate actions described below, shall promptly consider employee grievances relating to employment conditions and take action, which ~~he or she~~^{they} ~~deems~~^{deem} appropriate. This process excludes disciplinary appeals which are governed by Policy 8. However, informal resolution of all grievances between the employee or employees and immediate supervisor(s) is encouraged. This policy and procedure applies to unrepresented employees only.

B. The following steps shall be followed in submitting and processing a grievance, which has not been informally resolved:

Step 1. If the aggrieved employee or group of employees is not satisfied with their immediate supervisor's reply to their oral grievance, they shall present their oral grievance to each supervisory level in their work unit, including the Department Manager if necessary. At each step up to and including the Department Manager, replies shall be given the aggrieved employee(s) within five ~~(5)~~ working days of the grievance's presentation date.

Step 2. If the oral grievance is not settled in Step 1, it shall be put in writing, dated, and signed by the aggrieved employee or group of employees and presented to the Human Resources Manager within five ~~(5)~~ working days after the Department Manager's oral reply was given, not including the day on which the answer was given. The Human Resources Manager shall reply in writing to the grievance within five ~~(5)~~ working days of the date of the presentation of the written grievances, not including the day of its presentation. The Human Resources Manager may consult with intermediate supervisors as necessary during the grievance procedure.

Step 3. If the written grievance is not settled in Step 2, it shall be put in writing, dated and signed by the aggrieved employee or group of employees and presented to the General Manager within five ~~(5)~~ working days after the Human Resources Manager's written reply was issued, not including the day on which the answer was given. The General Manager shall reply in writing to the grievance within five ~~(5)~~ working days of

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the date of presentation of the written grievance, not including the day it was presented. The General Manager may conduct whatever research and/or hearings ~~he or she deems~~they deem necessary or be required by other applicable law before rendering a decision. If such a hearing is called, it shall be conducted with a recording or written summary of the proceeding.

C. The decision of the General Manager shall be final and binding on the employee or the group of employees.

D. Any grievance not taken to the next step within five ~~(5)~~ working days after receipt of a decision in the previous step shall constitute an action of acceptance, and the grievance shall be considered settled.

E. The time limits prescribed in this section for the initiation and completion of the steps of the grievance procedure may be extended by mutual consent of the parties involved. Likewise, any step in the grievance procedure may be eliminated by mutual consent. Mutual consent shall be indicated in writing, and shall be signed by all parties involved.

F. Employees are free to use this Grievance Procedure without fear of retaliation.

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APPENDIX A ~~CATASTROPHIC-MEDICAL EMERGENCY LEAVE~~ DONATION PROGRAM (previously known as ~~CATASTROPHIC LEAVE PROGRAM~~)

Section A. 1 Purpose

The ~~Catastrophic-Medical Emergency~~ Leave Donation Program is designed to assist District employees (called receiving employees) who have exhausted paid time credits due to a serious, ~~eatastrophic or~~ debilitating illness, injury or condition of the employee or of a member of the employee's immediate family (as defined in the ~~Policies and Procedures~~ Personnel Manual). This program allows other District employees (called donating employees) to make grants of time to a bank maintained by Human Resources so that qualified employees can remain in a paid status for a longer period of time, thus partially reducing the financial impact of the illness, injury or condition. The grants of time donated are converted to sick leave for use by qualified employees.

Section A. 2 Conditions for Receiving Employees

There are ~~four~~ six criteria for eligibility as a receiving employee. The receiving employee must:

1. Be a regular full- or part-time District employee;
2. Exhaust all available paid leave time, including sick leave^{*1}, vacation, personal leave, holiday or holiday bank time, and compensatory time off;
3. Have a sustained, serious or debilitating illness, injury or condition which may need to be verified by a doctor's report, or have a member of the immediate family with a sustained, serious or debilitating injury, illness or condition, as verified by medical documentation ~~doctor's report~~, which requires the employee's absence from work to care for the family member;
4. Be prevented from returning to work for at least ~~thirty (30)~~ days and have applied for a disability or family care leave of absence without pay
5. Have applied for disability insurance benefits or paid family leave benefits from the State of California.
4. Be in good standing, have not received a below standards in either attendance or punctuality categories in their most recent performance evaluation, and must not have received non-disciplinary corrective action, reprimand, or disciplined for an attendance policy violation within one year prior to the application for Medical Emergency Leave Donation.

5-6.

To apply to be a receiving employee under the ~~Catastrophic-Medical Emergency~~ Leave Donation Program, an employee completes an Application for Medical Emergency ~~Catastrophic~~ Leave Donation. The application is submitted to Human Resources for approval.

An employee may be asked to submit supporting medical documentation (i.e., a statement from their doctor) with the application. Approval or rejection for participation must be made by Human

^{*1} ~~In the event the General Manager has refused to extend the eighty (80) hour limit on sick leave usage for care of a family member, such refusal shall render this criterion fulfilled, even if the Receiving Employee retains sick leave on the books.~~

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Resources within two ~~(2)~~ weeks after the completed application is submitted. An employee may be asked to verify their status for continuing eligibility for the program.

Human Resources will periodically distribute a Donation of Accrued Time Credits form to all District employees so they can specify donations they wish to make to the bank.

Benefits available to a receiving employee participating in the program will be treated as though the additional sick leave credited to them belongs to them. For as long as a receiving employee remains in a paid status, seniority, sick leave and vacation accrual and all benefits will continue as though the sick leave were theirs.

The total credits received by the employee shall not exceed the amount of time the employee is required to be absent from work because of their medical condition and shall normally not exceed three ~~(3)~~ months; however, if approved by the General Manager, the total leave credits received may be up to a maximum of six ~~(6)~~ months.

Section A. 3 Conditions for Donating Employees

Donations must be made to the bank on a form signed by the donating employee and submitted to Human Resources. The District will not identify ~~donors~~ the receiving employees nor the donors to District staff for privacy reasons.

Employees may donate the following types of accrued time credits:

- Vacation time
- Personal paid leave time
- Holiday bank time
- Compensatory time off (non-exempt employees)
- Sick leave ~~-- one--~~ ~~(1)~~ hour of accrued sick leave may be donated for every ~~one--~~ ~~(1)~~ hour of other types of accrued leave time

Donations must be made in one-hour increments. The Human Resources Manager may utilize appropriate and reasonable mechanisms in administering the donations to assure that:

1. The employee receiving donations does not receive an excessive amount beyond their need;
2. Employees donating leave have sufficient sick leave time remaining.

These objectives shall be accomplished by requiring that any donating employee has a minimum of ~~forty (40)~~ hours of sick leave balance after the donation is made. The donations will be converted to sick leave time and credited to the receiving employee's sick leave time balance on an hour-for-hour basis. The pay the receiving employee receives will be at their own rate of pay.

Donations, once credited to the bank, are forfeited forever by the donating employee.

In order to donate, an employee must submit a Donation of Accrued Time Credits form to Human Resources for processing.

The District does not assume any tax liability for donated or received leave, and employees should confer with their own tax advisors for the tax implications for either donating or receiving leave under this provision.

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APPENDIX B FAMILY AND MEDICAL LEAVE

The District will authorize a leave of absence for eligible employees as Family and Medical Leave as required by the Federal Family and Medical Leave Act of 1993 (“FMLA”) and/or the California Family Rights Act (“CFRA”). The following provisions set forth certain rights and obligations with respect to such leave. Rights and obligations which are not specifically set forth below are set forth in the Department of Labor regulations implementing the FMLA, and the California regulations implementing the CFRA. Unless otherwise provided by this policy, leave under this policy shall mean leave pursuant to the FMLA and CFRA. To the extent permitted by law, leave under the FMLA and leave under the CFRA shall run concurrently.

Section B. 1 Eligibility requirements

An employee is eligible for Family and Medical Leave under this policy if the employee:

- a) Has been employed by the District for at least ~~twelve (12)~~ months; and
- b) Has actually worked for at least 1,250 hours during the ~~twelve (12)~~-month period immediately preceding the beginning of the leave.
- c) “12-month period” means a rolling ~~twelve (12)~~-month period measured backward from the date leave is taken and continuous with each additional leave day taken.

Section B. 2 Reasons for Leave

Family and Medical Leave is permitted for the following reasons:

- a) The birth of a child or to care for a newborn of an employee;
- b) The placement of a child with an employee in connection with the adoption or foster care of a child;
- ~~c) Leave to care for a child, parent, registered domestic partner or a spouse who has a serious health condition;~~

d)

- e) Under the CFRA only, leave to care for a registered domestic partner, grandparent, grandchild, parent-in-law, sibling, or Designated Person, who has a serious health condition.

For purposes of this policy, a “Designated Person” means any individual related by blood or whose association with the employee is the equivalent of a family relationship. The designated person may be identified by the employee at or before the time the employee requests the leave. An employee may not designate more than one such person in a 12-month period.

- d) Leave because of a serious health condition that makes the employee unable to perform the functions of their position;
- e) Leave for a “qualifying exigency” arising out of the fact that an employee²s spouse, son, daughter, or parent (or, under the CFRA only, a registered domestic partner) is on covered active duty or call to active duty status ~~(under the FMLA only, not the CFRA)~~; or
- f) Leave (military caregiver leave) to care for a spouse, son, daughter, parent, or “next of kin” covered service member of the United States Armed Forces who has a serious injury or illness incurred in the line of duty while on active military duty or which existed before the beginning of the member²s active duty and was aggravated by service in the line of duty on active duty in the Armed Forces (this leave can run up to ~~twenty-six (26)~~ weeks or unpaid leave during a

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single ~~twelve~~-(12) month period) (under the FMLA only, not the CFRA). Single ~~twelve~~-(12) month period means a ~~twelve~~-(12) month period which begins on the first day the eligible employee takes FMLA leave to take care of a covered service member and ends ~~twelve~~-(12) months after that date.

Family and Medical leave under CFRA is not available for leave for serious health conditions due to pregnancy or childbirth. Instead, California identifies a separate leave for this purpose as pregnancy disability leave. See the District's Pregnancy Disability Leave policy (Appendix D) for more information or contact Human Resources.

Section B. 3 Duration of Leave

An eligible employee is entitled to Family and Medical Leave as follows: Up to ~~sixteen~~-(16) workweeks of leave (Note: 12 workweeks are protected by the CFRA and/or FMLA; an additional four weeks are provided as a matter of District policy) (or up to ~~twenty-six~~-(26) workweeks to care for a covered service member) during any ~~twelve~~-(12)-month period. This leave may be taken intermittently or as a reduced schedule, only with documentation of medical necessity for such leave.

Upon the employee's written request, and on a case-by-case basis, the General Manager may grant an extension of up to an additional eight ~~(8)~~ months for an employee's own serious health condition. This additional leave is at the District's discretion and is not protected by statute.

For birth, adoption or foster care placement bonding leave, leave must be concluded within one year of the birth or placement of the child. In addition, the minimum duration of leave is two ~~(2)~~ weeks. However, an employee is entitled to leave for at least one day, but less than two ~~(2)~~ weeks' duration, on any two ~~(2)~~ occasions. Additional occasions of leave lasting less than two weeks may be considered on a case-by-case basis based on operational necessity and/or operational feasibility.

Where FMLA leave qualifies as both military caregiver leave and care for a family member with a serious health condition, the leave will be designated as military caregiver leave first.

Section B. 4 Spouses Both Employed by District

- a) In any case in which spouses are employed by the District and qualify for leave, the aggregate number of workweeks of FMLA leave to be shared between spouses may be limited to ~~sixteen~~-(16)-workweeks during any ~~twelve~~-(12) month period if leave is taken for the birth or placement for adoption or foster care of the employees' child (i.e., bonding leave). If the employees have leave available under the CFRA, each married parent is entitled to take leave for the full period of up to 12 workweeks each.
- b) In any case in which spouses work for the District and qualify for leave, the aggregate number of workweeks of leave to which both may be entitled may be limited to ~~twenty-six~~-(26)-workweeks during any ~~twelve~~-(12)-month period if leave is taken to care for a covered service member.

Except as noted above, these limitations do not apply to any other type of leave under this policy.

Section B. 5 Request for Leave/Required Documentation

An eligible employee requesting such leave is ***required*** to:

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- a) Make the request in writing to the General Manager a minimum of 30 ~~(thirty)~~ days prior to a foreseeable need for leave, or as soon as possible for unforeseeable needs for leave.
- b) Supply supporting documentation from the attending health care provider to certify the need for leave before the requested leave date, or within 15 ~~(fifteen)~~ days after the request if it was not possible to provide certification earlier.
- c) Obtain all necessary certification forms or related documentation through Human Resources.

If the District has reason to doubt the validity of a certification, the District may require a medical opinion of a second health care provider chosen and paid for by the District. If the second opinion is different from the first, the District may require the opinion of a third provider jointly approved by the District and the employee, but paid for by the District. The opinion of the third provider will be binding. An employee may request a copy of the health care provider's opinions when there is a second or third medical opinion sought.

Section B. 6 Pay and Benefits While on Family and Medical Leave

- ~~1. Family and Medical leave is not a paid leave benefit. The District requires an employee to use accrued leave as follows and However, an employees may elect to concurrently use paid accrued leaves. -, and the District may require the employee to do so, as described below. However, t he District requires an employee to use accrued leave as follows: Family and Medical leave is unpaid. However, the District requires an employee to use accrued sick leave if:~~

~~The leave is for the employee's own serious health condition; or~~

~~The leave is for the employee to take care of the employee's spouse, registered domestic partner, child, or parent who has a serious health condition, but in such circumstance, the amount of paid sick leave substituted for unpaid leave will be subject to the limitations set forth in Section 7.5 for Sick Leave and may run concurrently with any sick leave entitlements under Labor Code section 233 and/or the California Paid Sick Leave law (Labor Code section 245, et. seq.); or~~

~~The leave is for another reason mutually agreed upon between the District and the employee.~~

- ~~1. Employees must use and exhaust their accrued leaves concurrently with FMLA/CFRA leave care leave to the same extent that employees have the right to do so, except as follows:~~
- ~~2. District's Right to Require an Employee to Use Paid Leave When Using FMLA/CFRA Leave~~
- ~~3. —~~
- ~~4. Employees must exhaust their accrued leaves concurrently with FMLA/CFRA leave to the same extent that employees have the right to use their accrued leaves concurrently with FMLA/CFRA leave, with two exceptions:~~
- ~~5. —~~

- ~~1. Employees will be allowed to maintain up to 40 ~~(forty)~~ hours of unused, accrued paid leave while the employee is on family and medical leave FMLA/CFRA leave;~~

~~a) —~~

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~~—Employees are not required to use paid leave during leave pursuant to a disability plan that pays a portion of the employee's salary pay while on leave (such as State Disability Insurance or Paid Family Leave benefits). However, the employee may choose to coordinate such benefits with accrued leave to make up the amount of compensation the employee would normally have received while working.~~

~~a) —~~

~~b) —~~

~~b) —Employees are not required to use accrued sick leave to care for a dependent or family member other than themselves, but may choose to do so². —Employees will only be required to use sick leave concurrently with FMLA/CFRA leave if the leave is for the employee's own serious health condition or another reason mutually agreed upon between the District and the employee, as indicated above in subsection (a).~~

~~c)~~

~~An employee receiving supplemental paid benefits (such as State Disability Insurance or Paid Family Leave benefits) while on FMLA/CFRA leave is not on "unpaid leave." Therefore, an employee may, but is not required to, integrate any accrued leave, e.g. sick or vacation leave with supplemental paid benefits. The District and employee may mutually agree to coordinate such benefits with any available and applicable accrued leave up to the amount of compensation the employee would have received otherwise if working.~~

~~6. —Accrual of Benefits:~~

~~7.2.~~

- ~~a) When an employee uses paid accrued leave hours (e.g. vacation, sick, holiday bank, personal, or administrative leave), benefit hours (sick, vacation, etc.) will continue to accrue at the same rate that applies if the employee was working those hours. Benefit hours will not accrue when an employee is in unpaid status.~~
- ~~b) An employee will continue to be covered by the District's group health insurance plan (medical, dental, vision, life and long-term disability) to the same extent that coverage is provided as if working, for a period of up to twelve (12) weeks, unless for military caregiver leave, then up to twenty-six (26) weeks, during the twelve (12) month period.~~
- ~~c) If the employee is disabled by pregnancy, the District's group health insurance coverage will continue for up to four (4) months, or 17-1/3 weeks, per pregnancy. In the event an employee is disabled by pregnancy and also uses leave under the CFRA, the District will maintain the employee's health benefits while the employee is disabled by pregnancy (up to four (4) months, or 17-1/3 weeks) and during the employee's CFRA leave (up to an additional twelve (12) weeks) per pregnancy. The District will cease making paycheck deductions for non-health benefit plans [i.e., life insurance, ADD, and LTD] at the end of 17-1/3 weeks. Employees may make the appropriate contributions for continued coverage under non-health benefit plans by making payments to the District.~~
- ~~d) Where an employee continues on approved family and medical leave past twelve (12) weeks (or twenty-six (26) weeks for military caregiver leave), and is not otherwise eligible for Pregnancy Disability Leave or CFRA leave (if applicable), or any other protected~~

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- leaves as required by law, an employee's responsibility for all insurance premiums for benefits during the term of such leaves of absences, shall be determined by the employee's eligibility for benefits under the applicable plan, the Affordable Care Act (ACA), and the Consolidated Omnibus Budget Reconciliation Act of 1985 (COBRA) employee can continue such health insurance benefits for the duration of the leave by paying the full premiums of these benefits. Extensions of coverage will be subject to any restrictions in the applicable benefit policy or plan.
- e) ~~If an employee is unable to return after exhausting their leave entitlement, an employee's responsibility for all insurance premiums for benefits shall be determined by the employee's eligibility for benefits under the applicable plan, the Affordable Care Act (ACA), and the Consolidated Omnibus Budget Reconciliation Act of 1985 (COBRA) the employee can continue such benefits by paying for COBRA continuation coverage.~~
- f) ~~If an employee does not return to work or returns to work for less than thirty (30) days after the expiration of their leave entitlement, the District will have the right to recover its share of health plan premiums paid on behalf of the employee while in unpaid status unless the failure to return to work is because of the continuation, recurrence, or onset of a serious health condition of the employee/family member as defined in this Appendix. In the event of an extenuating circumstance beyond the employee's control, (as defined by FMLA and CFRA, including retirement within thirty (30) days of returning to work), the right to recover the health plan premiums does not apply.~~
- g) ~~If an employee is on leave of absence without pay in excess of two (2) complete pay periods, their anniversary date for purposes of probationary time, evaluation, pay increases and vacation/sick/personal/administration time accrual shall be extended by the number of days included in the period of leave without pay.~~
- g) ~~If Also, if~~ If an employee is on leave of absence with pay, for the purposes of probationary time and related evaluation periods and pay, such probationary time will be extended by the number of days included in the period of leave.
- h) State Disability Insurance (SDI): An employee who applies and qualifies for SDI may receive benefits based upon wages paid during a specific ~~twelve (12)~~ month base period, determined by the date an SDI claim begins. This benefit is for non-work-related ~~work-related~~ disabilities and can be coordinated with an employee's paid leave time. The first seven days are considered a "waiting period" and no SDI benefits are paid until after the employee has been absent from work for seven calendar days. If employee has accrued paid sick leave, employee may use sick leave for the first seven days, before SDI payments begin. If employee has no accrued sick leave, employee may elect, but is not required, to use any accrued vacation (or other accrued leave) during this waiting period.
- i) Paid Family Leave (PFL): An employee may contact the Employment Development Department (EDD) to apply for PFL benefits within the SDI program for the care of seriously ill children, parents, parents-in-law, grandparents, grandchildren, sibling, spouse, or registered domestic partner or to bond with a new child or child in connection with adoption or foster care placement. PFL offers up to six weeks of benefits (in a ~~twelve (12)~~ month period). If employee is absent for a reason that qualifies them for PFL payments, and employee has not yet accrued or have vacation available, employee may use any accrued and unused sick leave during the seven-day waiting period before PFL benefits begins. ~~An employee receiving Paid Family Leave is not on "unpaid leave."~~ Therefore,

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the District may not require the employee to use any accrued leave, e.g. sick or vacation leave, during Paid Family Leave.

- j) Military Spouse Leave (Military and Veterans Code section 395.10). An employee who works more than ~~twenty~~ (20) hours a week can take an unpaid leave of up to ten ~~(10)~~ days while the employee's spouse is on leave from deployment.

Section B. 7 Reinstatement Upon Return from Leave

- ~~1.~~ Upon the expiration of the Family and Medical Leave, an employee will be returned to the same position or to an equivalent position with equivalent pay, benefits and terms and conditions of employment held prior to the leave. However, the employee has no greater rights to reinstatement, benefits or other conditions of employment than if the employee had been continuously employed during the leave period. If the reinstatement date differs from the original agreement of the employee and the District, the employee will be reinstated within two ~~(2)~~ business days, where feasible, after the employee notifies the employer of their readiness to return.

~~2.1.~~

- ~~3.~~ Employees are encouraged to periodically report on their status and intent to return to work. This will avoid any delays to reinstatement when the employee is ready to return.

~~4.~~

~~5.2.~~

- ~~6.3.~~ All employees taking leave for their own serious health condition will be required to present a ~~return to work~~ return-to-work certification from the attending health care provider as a condition of reinstatement.

Section B. 8 Relationship of Family and Medical Leave to Other Leaves

Family and Medical Leave runs concurrently with other leaves taken for any reason that is FMLA/CFRA qualifying; for example, sick leave or leave for an on-the-job injury (i.e., Workers Compensation leave). However, CFRA leave does not run concurrently with Pregnancy Disability Leave, but is in addition to it. CFRA leave is not available for Qualifying Exigency or Military Caregiver leaves under the FMLA.

Additional Information

For more detailed explanation or answers to questions, employees should contact the Human Resources department.

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***APPENDIX C PROHIBITION AGAINST DISCRIMINATION,
 HARASSMENT AND RETALIATION***

It is the policy of the Midpeninsula Regional Open Space District to promote an employment environment free of discrimination, harassment, or retaliation as defined in this policy. Discrimination or harassment on the basis of an individual's actual or perceived protected classification is prohibited and will not be tolerated by the District. This policy also prohibits discrimination or harassment because of an individual's association with a member of a protected classification.

"Protected classification" includes: race, religion, creed, color, national origin, ancestry, sex (including gender, gender identity, gender expression, transgender, pregnancy, and breastfeeding), sexual orientation (including but not limited to heterosexuality, homosexuality, and bisexuality), age (over 40), marital status, citizenship status, medical condition, genetic characteristics or information, military and veteran status, mental or physical disability, and any other class protected by law.

The District forbids any form of discrimination or harassment by its elected or appointed officials, employees, volunteers, interns, contractors or members of the public, and has enacted these regulations to identify and eliminate this conduct. The District also forbids any form of retaliation against any individual for filing a harassment or discrimination complaint or for participating in the complaint resolution process. Any employee, including managers, supervisors, volunteers, interns, contractors, or appointed or elected officials, who engages in any harassing, discriminatory or retaliatory conduct may be subject to censure, disqualification, or disciplinary action, up to and including discharge. Conduct need not rise to the level of a violation of law to violate this policy.

This policy applies to all terms and conditions of employment, including but not limited to hiring, placement, promotion, disciplinary action, layoff, reinstatement, transfer, leave of absence, compensation, and training.

Section C. 1 Harassment

Harassment may include, but is not limited to, the following types of behavior that are taken because of an individual's actual or perceived protected classification:

1. Offensive verbal conduct, including epithets, derogatory comments, slurs, demeaning jokes, nicknames, innuendoes, whistling, propositions, threats, or profanity; or
2. Physical conduct including touching, assault, impeding or blocking movement, interference with normal work, gestures, leering, or making explicit or implied job threats; or
3. Offensive visual conduct, including display of posters, calendars, cartoons, drawings, e-mails, computer websites or pictures.

Section C. 2 Sexual Harassment

Sexual harassment is a form of sex discrimination and will not be tolerated by the District. Sexual harassment includes unwelcome sexual advances, requests for sexual favors or promises in return for submission to sexual acts, and other verbal, visual, or physical conduct of a sexual nature when:

1. Submission to such conduct is made either explicitly or implicitly a term or condition of an individual's employment; or
2. Submission to or rejection of such conduct by an individual is used as the basis for employment decisions affecting such individual; or

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3. The conduct has the purpose or effect of unreasonably interfering with an individual's work performance or of creating an intimidating, hostile, or offensive work environment.

Section C. 3 Discrimination

This policy prohibits treating an individual differently on the basis of the individual's actual or perceived protected classification, or association with a person who has or is perceived to have a protected classification.

Section C. 4 Retaliation

This policy prohibits the taking of any adverse conduct against an applicant, employee, volunteer, intern, contractor, or elected or appointed official who has reported harassment or discrimination, or who has participation in the complaint and investigation process described below. "Adverse conduct" includes, but is not limited to: taking sides because an individual has reported harassment or discrimination, spreading rumors about a complaint, shunning and avoiding an individual who reports harassment or discrimination, or making real or implied threats of intimidation to prevent an individual for reporting harassment or discrimination.

The following individuals are protected from retaliation: any person making a request for or receiving an accommodation for a disability; any person making a request for or receiving accommodation for religious beliefs or practices; any person making or supporting a complaint under this Policy, opposing violations of this Policy, or participating in an investigation pursuant to this Policy.

Section C. 5 Complaint Procedure

The goal of this complaint procedure is to stop discriminatory or harassing behavior in a prompt and effective manner, while still maintaining a good working relationship among the District's employees. All District applicants, employees, volunteers, interns, contractors, and elected and appointed officials have the right to file complaints of alleged violations of this policy. The procedure for filing such complaints is as follows:

1. Any employee who believes that a policy violation has occurred may, but is not required to, attempt immediately to resolve the problem informally by expressing their discomfort with the behavior of the offender in a constructive manner, and by requesting the offender to stop the behavior. *This procedure is not a prerequisite to the filing of a formal complaint.*
2. **Complaint:** Any applicant, employee, volunteer or contractor who believes that ~~he or she~~ has they have personally suffered unlawful harassment or discrimination, or retaliation or who has learned of or is aware of such conduct, shall promptly report the conduct, either orally or in writing to any of the following listed below. There is no need to follow any established chain of supervision, so long as the matter is reported to any of the following:
 - a. Immediate supervisor
 - b. Human Resources Manager
 - c. Any supervisor or manager within or outside of the department
 - d. General Counsel
 - e. Any Department head
 - f. Board President (for complaints against the General Manager or other Board member)

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3. Any supervisor or department head who receives a harassment complaint should notify the Human Resources Manager immediately.
4. A complaint may be referred to a person designated by the General Manager or General Counsel to investigate such complaints, as appropriate.
5. Investigation of Complaint: Upon receipt of a complaint of discrimination, the Human Resources Manager will:
 - Provide the complainant with a timely response indicating that the complaint has been received and that a fair, timely, and thorough investigation will be conducted.
 - Timely supervise a fair and thorough investigation of the complaint by impartial and qualified personnel. The investigation will afford all parties with appropriate due process and include interviews with the complainant, the accused harasser, and other persons who have relevant knowledge concerning the allegations in the complaint.
 - Review the factual information gathered through the investigation to reach a reasonable conclusion as to whether the alleged conduct constitutes harassment, discrimination, or retaliation, giving consideration to all factual information and the totality of the circumstances.
 - Timely report a summary of the determination as to whether harassment occurred to the appropriate person(s) including the complainant, the alleged harasser, the supervisor, and the department head. If discipline is imposed, the level of discipline will not be communicated to the complainant.
6. Resolution: Once the investigation is complete, the responsible manager will make a determination of the appropriate corrective action, if any. The District will take reasonable steps to protect the complainant from further harassment, discrimination, or retaliation, including retaliation as a result of communicating the complaint.
7. Confidentiality: Every effort will be made to assure the confidentiality of complaints made under this Policy to the greatest extent allowed by law. Complete confidentiality cannot occur, however, due to the need to fully investigate and the duty to take effective remedial action. Materials pertaining to the complaint, which do not form a basis for discipline, shall be maintained in a file separate from the personnel files of the participants. The District will not disclose a completed investigation report except as it deems necessary to support a disciplinary action, to take remedial action, to defend itself in adversarial proceedings, or to comply with the law or court order.
8. Dissemination of Policy: Copies of this policy shall be provided to all employees of the District when updated, and to all new employees at the time of hiring. The District will also provide periodic training for its employees to assist them in learning how to recognize, avoid and respond to behavior prohibited by this policy.

Section C. 6 Obligation of District Employees and Officers

The District officer responsible for ensuring the District's compliance with this policy is the CFO/Director of Administrative Services and the Human Resources Manager.

Each non-manager or non-supervisor and each elected or appointed official is responsible for following the District's policy against discrimination and harassment; refraining from discriminatory, harassing or retaliatory behavior, reporting incidents of discrimination, harassment or retaliation in a

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timely fashion; cooperating in any investigation concerning alleged violations of this policy; and responding fully and truthfully to all questions posed during the investigation.

In addition, managers and supervisors are responsible for ensuring that their employees are aware of the District's policy against discrimination, harassment, and retaliation; enforcing the District's policy among those they supervise; taking prompt, appropriate corrective action when discriminatory behavior is found; informing those who complain of harassment or discrimination of their option to contact the U.S. Equal Employment Opportunity Commission ("EEOC") or the California Department of Fair Employment and Housing ("DFEH"); and attending harassment prevention training provided by the District.

All employees are also encouraged to communicate with one another to assist co-employees to avoid harassing, discriminatory, or retaliatory behavior.

Section C. 7 Option to Report to Outside Administrative Agencies

An individual has the option to report harassment, discrimination or retaliation to the U.S. Equal Employment Opportunity Commission ("EEOC") or the California Department of Fair Employment and Housing ("DFEH"). These administrative agencies offer legal remedies and a complaint process. The nearest offices are listed on the Internet, in the government section of the telephone book or employees can check the posters that are located on District bulletin boards for office locations and telephone numbers.

Section C. 8 Dissemination of Policy

All employees and elected and appointed officials shall receive a copy of this Policy when they are hired or elected or appointed into office. The Policy may be updated from time to time and redistributed.

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APPENDIX D PREGNANCY DISABILITY LEAVE

The District will authorize a Leave of Absence for Pregnancy Disability for employees in accordance with state and federal law. This policy summarizes employees' leave rights and obligations for conditions related to pregnancy and childbirth under the California Pregnancy Disability Leave Act (PDL), but is not intended to be exhaustive. Rights and obligations which are not specifically set forth below are contained in the California regulations implementing the PDL, and if applicable, under the Department of Labor regulations implementing the Family and Medical Leave Act (FMLA).

Section D. 1 Eligibility requirements

1. Any employee who is disabled by conditions relating to pregnancy or childbirth is eligible for Pregnancy Disability Leave under this policy.
2. Eligibility does not depend on length of employment.
3. Full and part-time employees are eligible.
4. The employee must be unable to perform one or more essential functions of her job without undue risk to herself, other persons, or to her pregnancy's successful completion.

Section D. 2 Reasons for Leave

Pregnancy Disability Leave is permitted when an employee is disabled by her pregnancy, childbirth, or a related medical condition, as certified by her Health Care Provider. Examples include time off for:

1. Health Care Provider ordered prenatal or postnatal care;
2. Severe morning sickness;
3. Health Care Provider ordered bed rest;
4. Childbirth and recovery from childbirth; and/or
5. Any pregnancy-related, disabling medical condition, including but not limited to, gestational diabetes, preeclampsia, post-partum depression.

This is a non-exclusive list of qualifying conditions.

Section D. 3 Duration of Leave

Pregnancy Disability Leave is available for:

1. Up to six months of unpaid leave for the period the employee is disabled by pregnancy. (Note: Only four months are protected by the PDL; the additional two months are provided as a matter of District policy.)
2. Leave does not have to be taken all at once and can be taken as intermittent or reduced schedule leave with medical certification.

The General Manager, upon written request, and on a case-by-case basis, may grant an extension on a month-to-month basis of up to an additional six ~~(6)~~ months.

Section D. 4 Request for Leave/Required Documentation

Eligible employees requesting such leave are required to:

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1. Make the request in writing or orally to the General Manager at least 30 days in advance of the need for foreseeable leave, and as soon as practicable for leave that is not foreseeable.
2. Supply supporting documentation from the attending health care provider.
3. All forms are available through Human Resources.

Section D. 5 Pay and Benefits While on PDL

Pregnancy Disability Leave is generally unpaid. During disability leave an employee may use accrued leave. If an employee elects not to use accrued sick leave prior to beginning ~~her~~their leave of absence without pay, the District may require an employee to use any unused, accrued sick leave after four ~~(4)~~ months (or 17-1/3 weeks) of disability leave under this policy. An employee may request to use accrued compensatory time during the period ~~she is~~they are on leave.

State Disability Insurance (SDI): An employee who is absent because of pregnancy disability may be eligible for State Disability Insurance (SDI) benefits. Employee must contact the Employment Development Department (EDD) to apply. SDI payments do not begin until after the employee has been absent from work for seven calendar days. If employee has accrued paid sick leave, employee may use sick leave for the first seven days, before SDI payments begin. If employee has no accrued sick leave, employee may elect, but is not required, to use any accrued vacation (or other accrued leave) during this waiting period.

When an employee uses paid accrued leave hours (e.g. sick, vacation, etc.), benefit hours (sick, vacation, etc.) will continue to accrue at the same rate that applies if the employee was working those hours. Benefit hours will not accrue in any other circumstance or when an employee is in unpaid status.

Employees will continue to be covered by the District's insurance plans (medical, dental, vision and life) to the same extent that coverage is provided and paid for while working for a period of up to 17 1/3 weeks during a ~~twelve (12)~~-month period. Where an employee continues on approved PDL leave past four ~~(4)~~ months, or 17-1/3 work weeks, and is not otherwise eligible for CFRA leave, or any other protected leaves as required by law, an employee's responsibility for all insurance premiums for benefits during the term of such leaves of absences, shall be determined by the employee's eligibility for benefits under the applicable plan, the Affordable Care Act (ACA), and the Consolidated Omnibus Budget Reconciliation Act of 1985 (COBRA). The employee can continue such health insurance benefits for the duration of the leave by paying the full premiums of these benefits. Extensions of coverage will be subject to any restrictions in the applicable benefit policy or plan.~~an employee can continue such insurance benefits for the duration of the leave by paying the full premiums of these benefits.~~

If an employee is on leave of absence without pay in excess of two ~~(2)~~ complete pay periods their anniversary date for purposes of probationary time, evaluation, step pay increases and vacation ~~/sick/personal/administration time~~ accrual shall be extended by the number of days included in the period of leave without pay.

Section D. 6 Reinstatement Upon Return from Leave

1. Employees returning from a PDL within six ~~(6)~~ months will be returned to the same position held prior to the leave, unless the position has ceased to exist because of business necessity. If the position ceases to exist, the employee will return to a comparable position. However, the employee has no greater rights to reinstatement, benefits or other conditions

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of employment than if the employee had been continuously employed during the leave period. If the employee takes a CFRA leave for bonding or other CFRA-qualifying reason, in addition to her pregnancy disability leave, ~~she~~ the employee has a right to return to either ~~her~~ their original position or comparable position.

2. All employees taking leave for their own medical condition will be required to present a ~~return-to-work~~ return-to-work certification from the attending health care provider as a condition of reinstatement.

Section D. 7 Relationship of Pregnancy Disability Leave (PDL) to the Family Medical Leave Act (FMLA) and the California Family Rights Act (CFRA)

Employees who are eligible for leave under the FMLA will have this leave run concurrently with the Pregnancy Disability Leave (PDL).

CFRA will not run concurrently with Pregnancy Disability Leave, but will be in addition to Pregnancy Disability Leave if the employee is eligible for CFRA leave.

Employees could take up to six ~~(6)~~ months of unpaid pregnancy disability leave for pregnancy disability and if eligible for CFRA, could also be entitled to up to ~~twelve (12)~~ weeks of unpaid CFRA leave to bond with the baby or for other CFRA qualifying reasons. Please contact Human Resources for more detailed information.

Section D. 8 Reasonable Accommodation

The District will provide reasonable accommodation requested by an employee, with the advice of ~~her~~ their health care provider, related to ~~her~~ their pregnancy, childbirth, or related medical conditions. Reasonable accommodation may include, but is not limited to, making facilities readily accessible and usable; job restructuring; modifying work schedules; reassigning to a vacant position; modifying test, training materials and policies; and/or acquisition or modification of equipment or devices. This list is not exhaustive. Refer to Reasonable Accommodation Policy for more detailed information.

Section D. 9 Additional Information

For more detailed explanation or answers to questions, employees should contact the Human Resources department.

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APPENDIX E SALARIED EMPLOYEES POLICY

The Fair Labor Standards Act (“FLSA”), which is administered by the U.S. Department of Labor Wage and Hour Division (“DOL”), permits an employer to designate particular employees as “exempt” or “salaried” and establishes particular standards for paying exempt or salaried employees.

Section E. 1 Purpose

The purpose of this Policy is:

1. To assure that salaried employee pay procedures are based upon fairness, reasonableness, uniformity and equity; and
2. To assure that the District’s policies and procedures regarding salaried employees are in compliance with the FLSA and the DOL regulations; and
3. To set out the benefits and responsibilities of being a salaried employee; and
4. To clarify the District’s policy that: a) salaried employees will not have their salaries reduced except as permitted by the FLSA; and b) that, except as set out in this Policy, the District will not require salaried employees to use their paid leave for partial day absences of less than four hours away from work, but will require them to receive approval prior to deviating from their established work schedules.

Section E. 2 Salaried Employees Defined

A salaried employee of the District is one who is paid on a salaried basis, meets the duties test criteria set out by the FLSA and the DOL for exempt employees, and is therefore exempt from FLSA overtime compensation requirements. ~~An employee is paid on a salaried basis if they regularly receive a pre-determined amount of compensation that is not subject to reduction because of variations in the quality or quantity of work performed in the workweek.~~

Section E. 3 Core Work Hours, Permitted Salary and Paid Leave Reductions, Overtime, and Administrative Leave Accrual

1. Core Hours and Work Schedules: Core work hours shall be established by Administrative Policy 3.05 Flexible and Part-Time Work Schedules for Office, Supervisory, and Management Employees. All employees are expected to be on duty during core work hours. This assures a minimum number of hours for communication opportunities among staff, availability to the public during business hours, and promotes efficiency and effectiveness. The Department Manager, after notification and/ or review by the Executive Team as appropriate, will determine each salaried employee’s work schedule, which shall ordinarily include the core hours, and shall document that schedule in writing. The General Manager must approve any work schedule that does not cover the core hours. Work schedules for full-time salaried employees shall provide for 40 hours of work per week, unless altered by an approved flexible schedule such as 9/80 or an Adjustment as provided for in Section E.4 of this Policy. The General Manager, Assistant General Manager or CFO/Director of Administrative Services, Department Manager, Area Superintendent, Area Manager, or Supervisor may direct additional hours to be worked, and may approve a salaried employee’s absence from their work schedule. The employee may actually work more than 40 hours per week. The Supervisor is responsible for monitoring employees’ attendance.

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2. Deductions from Salary or Paid Leave Time:
 - a. Except as provided below, the District shall not deduct from a salaried employee's accrued leave (vacation, sick, personal or administrative) for any time the employee is absent during the employee's scheduled workday.
 - b. Paid leave must be used, or if there is no available and appropriate paid leave, then salary will be reduced for absences in the following circumstances:
 - i. An absence from work of one or more full days for personal reasons, sickness or disability, or partial day absences exceeding four hours away from work.
 - ii. To offset amounts employees receive as jury or witness fees, or for military pay. The District will not, however, reduce salary for time missed from work except as allowed by the FLSA.
 - iii. Any full work week in which the employee performs no work.
 - iv. In the initial and terminal weeks of employment if the employee only works a portion of the week. In this case, the District will pay the employee for only the portion of the week worked.
 - v. Absences due to unpaid leave the employee takes under the Family and Medical Act Leave, California Family Rights Act, and Pregnancy Disability Leave.
 - vi. During an unpaid suspension or other loss of pay imposed as formal discipline, subject to compliance with FMLA regulation 29 C.F.R. § 541.602.
3. Accrual of Paid Leave Time: Salaried employees shall accrue Vacation, Sick and Personal Leave time in accordance with the ~~District's Personnel Policies and Procedures~~ Manual and will similarly receive paid Holidays.
In the interest of public accountability, salaried employees who will be absent from work due to personal reasons, illness, injury, or disability, for one or more full days, or for more than four hours in a workday, must use accrued paid leaves if available to account for their absence. If paid leaves are not available, absence from work will subject employees to reduction in pay pursuant to paragraph 2 of this section and pursuant to 29 C.F.R. § 541.710(a).
 Salaried employees directed to work a full day on a District observed holiday shall receive a work schedule adjustment to replace the holiday within 30 days of the observed holiday worked.
4. Overtime: Salaried employees shall not be eligible for overtime compensation.
5. Administrative Leave Accrual: Salaried employees shall accrue Administrative Leave, which is a benefit not provided to non-exempt ~~hourly~~ employees. As stated in ~~the Personnel Policies & Procedures~~ Manual Section 7.3A, the General Manager, upon Department Manager recommendation, shall determine the amount of Administrative Leave allotted to each salaried employee by January 1st each year. Adjustments to the allotment can be made on a quarterly basis if the amount of night and/or weekend work requirements of the District change during the course of the year. To assure fairness in allocation of Administrative Leave, the General Manager will review specific work projects/assignments of each salaried employee with the Department Managers and shall set an amount of Administrative Leave that is appropriate for the number of assignments that are anticipated to require work beyond the typical 40-hour workweek.

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Section E. 4 Work Schedule Adjustments

Exempt employees shall be allowed flexibility in their work schedules, including occasional partial day absences of less than four hours away from work-, with appropriate advanced approval. Failure to receive appropriate advanced approvals for work schedule adjustments may result in disciplinary action.

When a salaried employee requests and is approved for a partial day absence of less than four hours, and no paid leave is used, the District expects the employee to make up for the absent time within a reasonable time thereafter. Abuse of the District's policy concerning partial day absences may result in disciplinary action.

1. Adjustments to Work Schedules: No salaried employee may deviate from their work schedule without first requesting and receiving advance approval from their supervisor. If the supervisor is unavailable, the General Manager, Assistant General Manager or CFO/Director of Administrative Services, Department Manager, Area Manager, or Area Superintendent may approve such a request. A salaried employee's failure to request and receive advance approval may result in discipline.

The General Manager, Assistant General Manager or CFO/Director of Administrative Services, Department Manager, Area Manager, or Area Superintendent may authorize, in advance, occasional single-event work schedule adjustments for salaried employees. Such adjustments could occur when the affected employee's work duties require them to work excessively late evenings, to work excessive numbers of hours in a given week, to work multiple weekend days, is directed to work a full day on a District observed holiday, or under other extenuating circumstances.

2. Flexible Work Schedules: Salaried employees shall be eligible for flexible work schedules in accordance with Administrative Policy 3.05 Flexible and Part-Time Work Schedules for Office, Supervisory, and Management Employees, except that no overtime provisions will be applicable.

Section E. 5 Time Card Procedures

Exempt employees in full-time positions must record 80 hours in a pay period. Each workday must total the number of hours the employee is scheduled to work (i.e., if an employee is scheduled to work 8 hours, the timesheet entry for that day must reflect either 8 hours worked, or 8 hours paid leave, or a combination of both amounting to 8 hours total). An employee's time card must designate total hours worked, the category of leave time to be used, or leave without pay. If an employee is absent from a portion of their scheduled workday, and an Adjustment to the work schedule under Section E.4 has not been authorized, the employee shall be paid for the full day, but may be subject to discipline.—The selection of accrued leave hours shall be in accordance with provisions of the Personnel Policies Manual regarding use of accrued leave. If the employee has no leave time available for a full day's absence as described in Section E3.2, and when time off has been approved, the employee shall indicate "Leave Without Pay". In such a case, and in only the circumstances set out in Section E.3. 2 of this Policy, the employee shall have their salary reduced by an amount equal to the number of hours designated. The daily pay rate used for any pay reductions made pursuant to this Policy shall be based upon the employee's annual salary.

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Section E. 6 Disciplinary Deductions

Under no circumstances shall a salaried employee have any salary rate reduction imposed as a disciplinary measure. In all other respects, the District's discipline and grievance procedures set out in ~~its-the~~ Personnel ~~Policies and Procedures~~ Manual shall apply to salaried employees, except as provided in this Policy.

A salaried employee may be suspended from work and their salary reduced for the time away from work in any of the circumstances described below:

- a. ~~For less than a full work week - i~~If the District has a good faith belief that the employee committed an infraction of a safety rule of major significance, such as rules relating to the prevention of serious danger to other employees, the District may impose an unpaid suspension of any duration; or
- b. For a violation of a workplace conduct rule listed in the ~~District's Personnel Policies and Procedures~~ Manual, a suspension shall not be for a time increment of less than one full workday. The term "workplace conduct rule" includes, but is not limited to, inappropriate conduct, including harassment, insubordination, violation of District policies, rules, regulations, or procedures, violence, drug or alcohol violations, or violations of state or federal laws, but does not include performance or attendance issues.

Section E. 7 Safe Harbor

The District prohibits any reductions from a salaried employee's pay that are contrary to FLSA requirements. Any salaried employee, who believes that their salary has been reduced in violation of the FLSA, can file a written complaint with the General Manager or their designee. The complaint must be dated, signed, and describe the specific pay reduction at issue. The General Manager or their designee will review the complaint. If a reduction in violation of the FLSA is found, the District will promptly reimburse the employee for the amount of the pay reduction, and institute good faith measures to insure that the error does not occur in the future.

Section E. 8 Controlling Policies

In the event there is a conflict between this Policy and any other District rules, regulations, policies, or practices, including other provisions of the Personnel Manual, the specific provisions of this Policy shall prevail.



Midpeninsula Regional
Open Space District

MIDPENINSULA REGIONAL OPEN SPACE DISTRICT

LEGISLATIVE, FUNDING, AND PUBLIC AFFAIRS COMMITTEE

Administrative Office
5050 El Camino Real
Los Altos, CA 94022

Tuesday, May 20, 2025

*The Board of Directors conducted this meeting in accordance with
California Government Code section 54953.*

DRAFT MINUTES

CALL TO ORDER

Committee Chair Gleason called the meeting of the Legislative, Funding, and Public Affairs Committee to order at 2:01 p.m.

ROLL CALL

Members present: Craig Gleason, Karen Holman, and Margaret MacNiven

Members absent: None

Staff present: General Manager Ana Ruiz, Assistant General Counsel Egan Hill, Assistant General Manager Susanna Chan, Assistant General Manager Brian Malone, District Clerk/Assistant to the General Manager Maria Soria, Executive Assistant/Deputy District Clerk Stephanie Gross, Human Resources Manager Candice Basnight, and Human Resources Supervisor Rebecca Wolfe

Chair Gleason announced that the public has the opportunity to comment on the agenda, and the opportunity to listen to this meeting through the internet or via telephone. This information can be found on the meeting agenda, which was physically posted at the District's Administrative Office, and on the District website.

ADOPTION OF AGENDA

Motion: Director Holman moved, and Director MacNiven seconded the motion to adopt the agenda.

ROLL CALL VOTE: 3-0-0

ORAL COMMUNICATIONS

Public comment opened at 2:01 p.m.

Deputy District Clerk Stephanie Gross reported there were no public speakers for this item.

Public comment closed at 2:01 p.m.

COMMITTEE BUSINESS

1. Approve the April 22, 2025 Legislative, Funding, and Public Affairs Committee Meeting Minutes

Public comment opened at 2:02 p.m.

Ms. Gross reported there were no public speakers for this item.

Public comment closed at 2:02 p.m.

Motion: Director MacNiven moved, and Director Gleason seconded the motion to approve the April 22, 2025 Legislative, Funding, and Public Affairs committee meeting minutes.

ROLL CALL VOTE: 2-0-1 (Director Holman Abstained)

2. Proposed Amendments to the Personnel Policies and Procedures Manual (R-25-67)

Human Resources Manager Candice Basnight and Human Resources Supervisor Rebecca Wolfe presented.

Director Holman referred to the Exit Interview section 4.15 of the Personnel Policies & Procedures Manual (PP&P) and asked if it was typical of a manual as this to include the type of information being sought during an exit interview.

Ms. Basnight detailed the District procedures for staff departures, including the voluntary exit interview and the process of working with Human Resources.

Director Holman inquired if the exit interview data is collected and if so, what happens to that data.

Ms. Basnight stated that the voluntary exit interview data is collected, and the information is kept in a confidential file and shared with the general manager. The PP&P is also reviewed to determine if there are any appropriate adjustments that can be made based on the feedback for the employee. In addition, Human Resources also tracks the reasons why an employee departs the District to obtain statistics.

Director Holman inquired if any guidance should be added to the PP&P on the exit interview section to learn what might be garnered to help the organization.

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May 20, 2025**

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Ms. Wolfe stated that it is not necessary to put that level of detail into the PP&P as it may restrict staff from modifying the exit interview process, going deeper into questions, or asking follow-up questions. Furthermore, the PP&P is a general overarching statement about the process.

Director Holman noted that she is not suggesting adding specific questions, but rather that she does not see reference in the PP&P indicating how the exit interview process provides information on why an employee is leaving the District.

Ms. Basnight stated the details of the exit interview are not detailed in the PP&P and a separate document is provided to the employee at which time the exit interview process is reviewed and explained. She stated that the process could be documented in an administrative policy but not necessarily in an overarching document as the PP&P.

Director Holman commented that there appear to be other areas of the PP&P with greater detail as compared to the exit interview section. She expressed that at least her concerns were heard by staff.

Public comment opened at 2:39 p.m.

Ms. Gross reported there were no public speakers for this item.

Public comment closed at 2:39 p.m.

Motion: Director Holman moved, and Director MacNiven seconded the motion to forward the proposed amendments to the Personnel Policies and Procedures Manual to the full Board of Directors for consideration and approval and recommend that the Board of Directors repeal the existing Board-Approved Substance Abuse Policy, and in its place Authorize the General Manager to revise, enact, and administer an Administrative Policy on Substance Abuse in the Workplace to allow for ease of updating for compliance based on state and federal regulatory updates over time.

ROLL CALL VOTE: 3-0-0

ADJOURNMENT

Chair Gleason adjourned the meeting of the Legislative, Funding, and Public Affairs Committee at 2:40 p.m.

Stephanie Gross
Deputy District Clerk

Maria Soria
District Clerk

RESOLUTION NO. 25-__

**RESOLUTION OF THE BOARD OF DIRECTORS OF THE MIDPENINSULA
REGIONAL OPEN SPACE DISTRICT APPROVING AMENDMENTS TO THE
DISTRICT'S PERSONNEL POLICIES AND PROCEDURES MANUAL AND
CONVERTING THE SUBSTANCE ABUSE POLICY TO AN ADMINISTRATIVE
POLICY**

WHEREAS, the purpose of the District's Personnel Policies and Procedures Manual ("Personnel Manual") is to provide a system of personnel administration based upon fairness, reasonableness, uniformity and equity; to help ensure the District utilizes sound management practices, complies with applicable Federal, State and local laws and operates efficiently and effectively; and to protect and clarify the rights and responsibilities of both the employees and the District, and

WHEREAS, the Board of Directors of Midpeninsula Regional Open Space District, upon recommendation by the General Manager, may amend the Personnel Manual; and

WHEREAS, the General Manager recommends amendments to the Personnel Manual to include applicable changes reflected in recent memoranda of understanding with District represented bargaining units, clarify procedures, policies and benefits, and ensure that the Personnel Manual comports with current State and Federal benefits and employment laws; and

WHEREAS, the General Manager also recommends converting the Substance Abuse Policy, approved by the Board on April 8, 1998, as amended on April 10, 2002 ("Substance Abuse Policy"), to an administrative policy to allow for more efficient policy updates to comply with state and federal laws and regulations.

NOW, THEREFORE, the Board of Directors of the Midpeninsula Regional Open Space District does hereby resolve as follows:

1. The amended Personnel Manual as fully set forth in Exhibit A, attached hereto and incorporated herein by this reference, is approved.
2. The General Manager is directed to adopt, administer and amend, as necessary to comply with applicable laws, an Administrative Policy on Substance Abuse in the Workplace. The Board-adopted Substance Abuse Policy shall be deemed repealed upon the General Manager's adoption of the Administrative Policy on Substance Abuse in the Workplace.

* * * * *

PASSED AND ADOPTED by the Board of Directors of the Midpeninsula Regional Open Space District on June 11, 2025, at a regular meeting thereof, by the following vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

ATTEST:

APPROVED:

Zoe Kersteen-Tucker, Secretary
Board of Directors

Jed Cyr, President
Board of Directors

APPROVED AS TO FORM:

Hilary Stevenson, General Counsel

I, the District Clerk of the Midpeninsula Regional Open Space District, hereby certify that the above is a true and correct copy of a resolution duly adopted by the Board of Directors of the Midpeninsula Regional Open Space District by the above vote at a meeting thereof duly held and called on the above day.

Maria Soria, District Clerk

Exhibit A: Personnel Policies and Procedures Manual